

# BEXLEY

*community foundation*



**2016 IMPACT REPORT**

# TO OUR DONORS AND COMMUNITY PARTNERS

In 2016, we continued to focus our attention on the Foundation's mission—enhancing the quality of life for the Bexley community through investing in initiatives that make a positive impact.

Highlights from the year include:

- Twenty-six grants awarded totaling \$235,433! Our total grants reached over \$848,000 which puts us on track to reach \$1 million in grants from all funds by the end of 2017.
- Every dollar raised from the public will be invested in Bexley. Our operating and marketing expenses were fully covered by gifts from our Board of Directors, sponsorships and other designated gifts, and investment income.
- The Foundation continued to expand our portfolio of funds with the addition of two funds in 2016 – Anne and Sam Powers Fund and the Bexley Public Library Community Author Series Fund. We now have a total of 10 funds.
- The largest grant in the history of the Foundation, \$81,000, was awarded in 2016 to the City of Bexley for the construction of new Alum Creek Park Athletic Fields.



On the following pages, we share the achievements from the year and the impacts we made together. The greater the “we”, the more WE can do. It is an exciting future, and you and your support are the key to maintaining Bexley as the top in its class for generations to come!

Paul Lacroix  
Board Chair, 2016

Hallie Raskin  
Executive Director

# 2016 FINANCIAL HIGHLIGHTS

The following table summarizes key financial information for our year ended December 31, 2016:

## I. STATEMENT OF FINANCIAL POSITION AT DECEMBER 31, 2016

<b>ASSETS</b>	
<b>Current Assets</b>	\$ 36,216
<b>Beneficial Interest in Assets Held by Others (1)</b>	<u>1,059,521</u>
<b>TOTAL ASSETS</b>	\$ <u>1,095,737</u>
<b>LIABILITIES</b>	
	\$ <u>134</u>
<b>TOTAL NET ASSETS AT END OF YEAR</b>	\$ <u><u>1,095,603</u></u>

## II. STATEMENT OF ACTIVITIES FOR YEAR ENDED DECEMBER 31, 2016

<b>REVENUE (1)</b>	
<b>Contributions</b>	\$ 319,707
<b>Net Investment Income/Unrealized Appreciation of Investments</b>	<u>76,769</u>
<b>TOTAL REVENUE</b>	\$ 396,576
<b>EXPENSES</b>	
<b>Grants Distributed (2)</b>	\$ 119,882
<b>Operating Expenses (3)</b>	72,617
<b>Marketing/Fundraising Expenses (3)</b>	<u>21,082</u>
<b>TOTAL EXPENSES</b>	\$ <u>213,583</u>

- (1) Contributions received by the Bexley Community Foundation are transferred into funds held and invested at The Columbus Foundation for our use. These funds are classified as Beneficial Interest in Assets Held by Others on our Statement of Financial Position and are subject to the variance power of the Board of Trustees of The Columbus Foundation.
- (2) During 2016, we awarded \$235,433 in grants and distributed \$119,882 for grants awarded in 2016 and prior years. Due to the timing of our grant cycles and other factors, all or part of a grant is frequently distributed subsequent to the year in which the grant is awarded. At December 31, 2016, \$335,907 of our total assets was designated for previously awarded grants in our various funds for distributions on outstanding grants.
- (3) During 2016, operating expenses were funded by contributions from our Board members, corporate gifts designated for that purpose and investment return on our funds at The Columbus Foundation. Event expenses were funded by contributions from event sponsors. Contributions from the public were used to fund grants.

Our statement of financial position as of December 31, 2016 and the related statements of activities and cash flows for the year then ended were reviewed by Wells, CPA LLC independent accountants, and copies of these statements and our federal tax return (Form 990) for 2016 are available upon request.

In addition, Perfect Balance, CPA generously donates its services to prepare our internal financial statements and provide bookkeeping services.

# OUR VISION IS TO CREATE A VIBRANT COMMUNITY FOR ALL WHO LIVE, LEARN, WORK, AND PLAY IN BEXLEY NOW AND IN THE FUTURE.

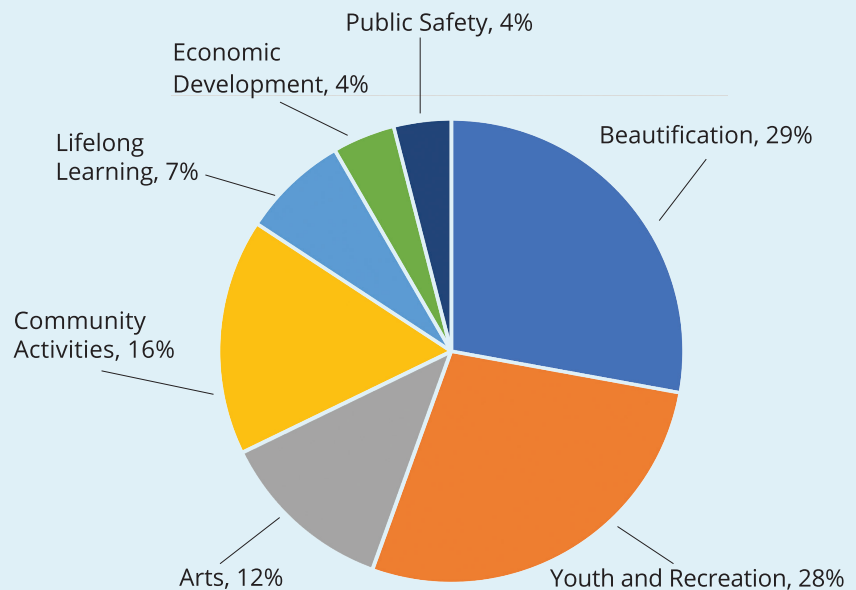


## OUR PRIORITIES

Since 2011, our donors have enabled us to award 97 grants totaling over \$848,000 focused on eight community priorities:

- Arts and Culture
- Beautification and Environment
- Community Activities
- Economic Development
- Health and Wellness
- Lifelong Learning
- Public Safety
- Youth and Recreation

## Grant Priorities 2011-2016



# GRANTS AWARDED IN 2016

## BEXLEY COMMUNITY FUND

**Alum Creek Park Athletic Fields:** \$81,000 to the Bexley Recreation and Parks Department for development of a 1.5 acre athletic field to include parking lot with lighting, connection to the Alum Creek Pathway, playground, bike racks, portable restroom facilities, trash receptacles, and emergency call boxes.

**North Bexley Community Garden:** \$40,000 to the City of Bexley for installation of a community garden by the police station in north Bexley.



**Stairway to the Alum Creek Park Pathway:** \$10,000 to the City of Bexley for construction of a stairway to provide a new point of access from Main Street to the Alum Creek Park Pathway.

**Electric Motorcycle:** \$9,552 to the Bexley Police Department for purchase of an electric motorcycle that will patrol hard to reach paths and alleyways and carry an AED.

**Fourth of July Celebration:** \$8,000 to the Bexley Celebrations Association for the 2016 Fourth of July festivities.

## BEXLEY YOUTH & RECREATION FUND

**Alum Creek Athletic Fields Soccer Goals:** \$6,000 to the Bexley Recreation and Parks Department for the purchase of four soccer goals for the new Alum Creek Athletic Fields.

**DARN Camp Scholarships:** \$2,000 to DARN scholarships for students to attend summer camps in Bexley.



# GRANTS AWARDED IN 2016



## BEXLEY YOUTH & RECREATION FUND *continued*

**Splish, Splash and Dash Youth Triathlon:** \$1,000 to the Bexley Recreation and Parks Department for the fourth annual Bexley youth triathlon which had over 325 participants in 2016.

**Bee Keeping Project:** \$1,000 to the Cub Scout and Boy Scout Troop 166 to purchase additional bees and two new hives.

**1st Annual Book Bash:** \$500 to Books for Bedtime for the First Annual Book Bash, a free event in May 2017 at Maryland Avenue Elementary School featuring guest authors, food trucks, silent auctions, and of course, books!

## BEXLEY BEAUTIFICATION FUND

**Commonwealth and Havenwood Park Plan:** \$20,000 to City of Bexley for evaluation of space needed for passive and active recreation use and creation of a master plan.

**Streetscaping along Drexel Avenue and Main Street:** \$13,725 to City of Bexley for a series of whimsical pots clustered in groups of three with plantings rotated seasonally.



**Planter and Flower Basket Materials:** \$12,000 to the City of Bexley for materials used in planters and flower baskets on Drexel Avenue and Main Street.

**Boxwood on City Hall:** \$3,750 to City of Bexley for high quality, artificial boxwoods mounted behind the parapet wall at City Hall.

**Planting Ivy in Main Street Tree Wells:** \$2,000 to the City of Bexley.



**Ford Cowan Eagle Scout Project:** \$300 to Bexley Public Library for installation of astilbe, arborvitae and taxus in the area between the alley and the library.

## DENISE AND BARRY BLANK TREE FUND

*(All grants to the City of Bexley)*

**Broad Street Median Trees:** \$14,696

**Trees at City Hall Events Patio:** \$2,800

**Trees at City Hall Parking Lot Median:** \$2,356

## JAY AND JEANIE SCHOTTENSTEIN FAMILY FUND

\$2,000 to Trees for Bexley

\$1,000 to the Bexley Public Library

\$500 to Bexley in Bloom

\$360 to the Bexley Celebrations Association

## BEXLEY WELLNESS FUND

**Zika Speaker:** \$310 to Capital University for public health expert to speak on the Zika virus.

**Healthy Cooking Demo:** \$84 to Bexley Natural Market for the food samples with the recipes and demonstration provided by Chef James Warner, Program Director, Food and Nutrition in the Nutrition Services Department at the Wexner Medical Center at The Ohio State University. The event was a partnership between the Wellness Fund, the Bexley Recreation and Parks Department and The Ohio State University Hospital East.



# BEXLEY COMMUNITY FOUNDATION 2016 DONORS

## **Bullitt Park Society**

**\$25,000 and up**

Sam and Anne Powers

## **Parkview Society**

**\$10,000 - \$24,999**

Barry and Denise Blank  
Brachman-Yenkin Family  
Giant Eagle, Inc.  
Lynne Jeffrey  
Nancy Jeffrey  
Jay and Jeanie Schottenstein Foundation

## **Broad Street Society**

**\$5,000 - \$9,999**

Capital University  
Beth Crane and Richard McKee  
Jim Crane  
Mike and Paige Crane  
Tom Flood and Beth Grimes-Flood  
Gary and Barb Giller  
Herb and DeeDee Glimcher  
Dan and Sarah Kay  
The Ohio State University  
University Advancement  
University Hospital East  
Ken and Susan Quintenz  
Howard and Sue Schnitz/  
Perfect Balance, CPA  
Ed and Sheila Straub  
The Wasserstrom Foundation  
Jane Werum

## **Drexel Society**

**\$2,500 - \$4,999**

Jim and Tracey Bowman  
Margaret Busch  
Don and Ann Casto  
First Financial Bank  
Michael and Denise Glimcher  
Jim and Sue Gross  
Tom and Julie Heilman  
Lee Hess and Irene Levine  
Frank and Linda Kass  
Jill Jeffrey Kingsley  
Paul and Melissa Lacroix  
Barrie and Wheat McDowell  
Jon and Karen Meyer  
Charlie and Susie Rath  
Michael and Erin Simpson  
Jeff and Megan Walker  
Rodney and Donna Wasserstrom

## **Pleasant Ridge Society**

**\$1,000 - \$2,999**

Michael and Tanja Agriesti  
Kyle and Kristin Alexander

Dave and Heidi Anderson  
Brian and Linnea Blanchard  
Tom and Mary Jane Bolon  
Mike and Linda Carruthers  
Jeff and Marjie Coopersmith  
Betty Custer  
Marjorie Davidson  
Diamond Hill Capital Management, Inc.  
Andy and Diane Dunn  
Jim Garland and Carol Andreae  
Germain Lexus of Dublin & Easton  
Steve and Kim Germain  
Mike and Joy Gonsiorowski  
Pete and Janet Halliday  
Sue Harmon  
Bob and Marcia Hershfield  
Bill and Barb Hoyer  
Scott and Susanne Kondracke  
Mary Lazarus  
Lewin Family/Hamilton Parker Company  
Gene and Margaret Lewis  
Bruce and Andrea Lorig  
Nancy Marzella  
Mike and Lesli Mautz  
Jane Mykrantz  
Ellen Siegel Pollack  
Bill and Anne Porter  
Jonathan and Anna Ramsden  
Larry Ruben  
Jim and Molly Ryan  
Tom and Lynn Ryan  
Bob Schottenstein and Jeri Block  
Bruce and Joy Soll  
Sandy and Nanette Solomon  
Aaron and Amy Spiess  
Marty and Sheila Torch  
Bill and Celeste Williams

## **Roosevelt Society**

**\$500 - \$999**

Bexley Urgent Care  
Connie Bodiker  
Barbara Chuko  
Georgeann Corey  
Preston and Jill Elliott  
Bill and Trish Gianakopoulos  
Pat and Kate Giller  
Rick and Cheryl Golden  
Tom and Ann Hoaglin  
Frank and Melissa Ingwersen  
Stephen Jeney and Andi Wobst-Jeney  
Kiehner Johnson  
Steve Keyes and Lauren Bonfield  
David Madison  
Bill and Paula McMenamy  
Jim and Gloria Merkel  
Bruce and Nancy Meyer  
Grant Morrow and Corde Robinson  
Diane Niermeyer  
Robert and Carolyn Peterson

Bill Pohlman and Lisa Keder  
George and Tina Skestos  
Rick and Marlee Snowdon  
Drew Stark and Amy Giller Stark  
Seyman and Sadie Stern  
UBS Employee Giving Program  
Brad and Julie Wasserstrom  
Bruce and Mandy Wasserstrom  
Sam and Frances Weiner  
Michael Yaffe and Karin Stump  
Phillip Young

## **Cassingham Society**

**\$250 - \$499**

Dave and Nancy Beck  
Jack and Pam Beeler  
John Behal and Jim Elliott  
Bexley Mothers Center  
Ellen Bowden  
Dick and Marilyn Briggs  
Russ and Liz Bundy  
Roger Carroll and Susan Marantz  
Carla Cefaratti  
Jack and Carolyn Chabot  
Chris and Karin Cramer  
Richard and Robin Donahey  
Jim and Nancy Dressel  
Michael Flamm and Jennifer McNally  
Fletch and Anne Fletcher  
Judy Garel  
Russ and Joyce Gertmenian  
Chris and Victoria Giller  
Larry and Kay Helman  
Gary and Sue Holstein  
Ben and Lisa Horn  
Artie and Alisa Isaac  
Doug Kelly and Linda Sinoway  
John and Inna Kinney  
Michael and Shauna Lehman  
Bob and Jackie Loversidge  
Bryan and Carrie McDermott  
Jennifer Patterson  
Bill and Beth Paul  
David and Laura Powers  
Alan and Carol Radnor  
John and JoAnn Rohyans  
Russ and Dani Rosler  
Chuck and Joyce Shenk  
Sandy Simpson  
Marvin Stone  
Jeff and Sandy Ungar  
Vineyard Vines Retail, LLC  
Eric and Jennifer Wasserstrom  
Howard and Gwen Werman  
Fred and Nancy Zantello  
Ben and Julie Zox  
Bill and Jeannie Zox

## **Main Street Society**

**Up to \$249**

Jim and Kim Allen  
Randy Arndt and Jeff Baker  
Lynn Barno  
Tom Battenberg and Helen Liebman  
Milt and Julia Baughman  
Bob and Carla Behal  
David and Debbie Belinky  
Bob and Bonnie Bell  
Mike and Elise Berlan  
John and Deborah Biszaha  
Scott and Lori Blair  
Sherran Blair  
Andrew Blazar  
Bill and Helen Bluth  
Adam and Eleanor Brandt  
Matt and Amy Brenner  
Jeff Bridge and Maureen Maher-Bridge  
Rob Brown  
Roy and Betty Brown  
Paula Browne  
Richard Buchanan and Janet Chen  
Bill and Kay Buckham  
Trish Cadwallader  
Phil and Sally Carlin  
Steve and Elizabeth Cartwright  
Michael and Clare Ceballos  
David and Karen Cohn  
Derrick and Natalie Coles  
Bev Darwin  
Anne Dickinson  
Alejandro and Alison Diez  
Michael Dion  
Eric Dolen and Marty Ross-Dolen  
Steve and Kay Douglas  
Bob Duffy  
Andrew and Lindsay Dunn  
Donald Dunn  
John and Julie Eikenberry  
Christian and Emily Elliott  
Kitty Morton Epler  
Ron and Joyce Erkis  
Kathy Evans  
Jack and Betsy Farrar  
Jonathan and Lori Ann Feibel  
Barbara Fergus  
Karen and Mike Fiorile  
Earl and Margie Focht  
David and Joanne Frantz  
Bruce and Kris Fraser  
Mabel Freeman  
Gavin and Maggie Freytag  
Jim Ginter and Ida Copenhaver  
Gary and Sandra Gitlitz  
Andy and Julie Glassman  
Yitzchak Gold  
Sylvia Goldberg  
Bill and Marcia Goldberger  
Jean Goldsmith  
Pat Gordon



Jeff and Anita Grossman  
Jerome Hackman and Linda Katz  
George and Laurie Haenszel  
David Hannallah and Kristin Foley  
David and Beth Hansen  
Joyce Hathaway  
Anne Hildreth  
Charlie and Andrea Hire  
Todd and Heather Hockman  
Marc and Margie Hollander  
Vincent and Rachel Holzhall  
Scott and Sandra Hoover  
Alice Hunt  
Jay and Patricia Iams  
Dale and Mary James  
Dan and Darcy Jereb  
Julie Johnson  
Mike and Berta Johnson  
Ira and Debby Kane  
Bill and Elaine Karn  
David and Cari Kass  
Ron and Renee Kauffman  
John and Mary Lou Kean  
Bob and Lucinda Kirk  
Bob and Sheila Klein  
Peter and Susanne Klingelhofer

Sam and Sharon Koon  
Michael Krasnoff  
Donna Laidlaw  
Boyce Lancaster and Beverley Ervine  
David and Amy Lauerhass  
Peggy Lazarus  
Jason Lessard and Ann Brown  
Dennis and Ellen Leukart  
Cynthia Levinson  
Marty and Randi Lewis  
Tom and Anne Lewis  
Vicki and Ron Linville  
Robert and Roberta Lucas  
Giuseppe and Vesna Mangano  
Mary Ritter Garden Club  
Mark and Donna Merkle  
David and Marlene Miller  
Tom and Pam Moenter  
Mary Moyer  
Phyllis Mulbarger  
Mike and Rhonda Murnane  
John and Patty Offenberg  
Orangetheory Fitness Bexley  
Mike and Kathy Paul  
Sara Pfaff  
Pat and Cindy Phillips

Joel and Julie Politi  
Robert and Marsha Polster  
Paul and Lori Rackoff  
Peggy Ramseyer  
Danny and Jessica Raskin  
Matt and Hallie Raskin  
Robin Ratchford and Sandy Harbrecht  
Scott and Kara Razek  
Robert Redfield  
Nicole Reehil  
Sam and Helen Ribbler  
Tom and Jean Rice  
Thomas Robertson  
Ron and Barbara Robins  
Alan and Rochelle Rosen  
Marty and Debby Rosenthal  
Mike and Kathleen Russo  
Fred and Anne Ruymann  
Joe and Mary Pat Ryan  
Michael and Bev Sapienza  
John and Beth Sauer  
Rocky and Suzy Saxbe  
David and Jeanne Schoedinger  
David Schooler  
David and Carole Schuller  
Lee Shackelford

Trent and Stefanie Sheridan  
Joyce and Doug Simson  
Scott and Alecia Solomon  
Eric and Christy Steffy  
Jeff and Peggy Sutton  
Tom and Mary Ann Taggart  
Elaine Tenenbaum  
Mary Thurn  
Barbara Trueman  
Craig and Connie Tuckerman  
David and Patty Tumen  
Sam and Sandy VanLandingham  
Steve and Mary Weiler  
Linda Weimer  
Philip and Julia Weinerman  
Jerry and Elizabeth Williams  
Virginia Williard  
Jim Wilson and Kim Rice Wilson  
Doug Wittig and Beverly Trout  
Tom and Pam Workman  
Ed and Ellen Yen  
Stan and Jacki Yenkin  
Susan Yost  
Jan and Linda Zupnick



**39** potted plants beautify the sidewalks of Drexel Avenue and Main Street.



**4** members of the Bexley Honor Guard, funded by our grant, open the Fourth of July parade each year.

# BEXLEY COMMUNITY FOUNDATION 2016 SNAPSHOT



**Over 6,000** people enjoy fireworks on the 4th of July thanks in part to our grant to the Bexley Celebrations Association.



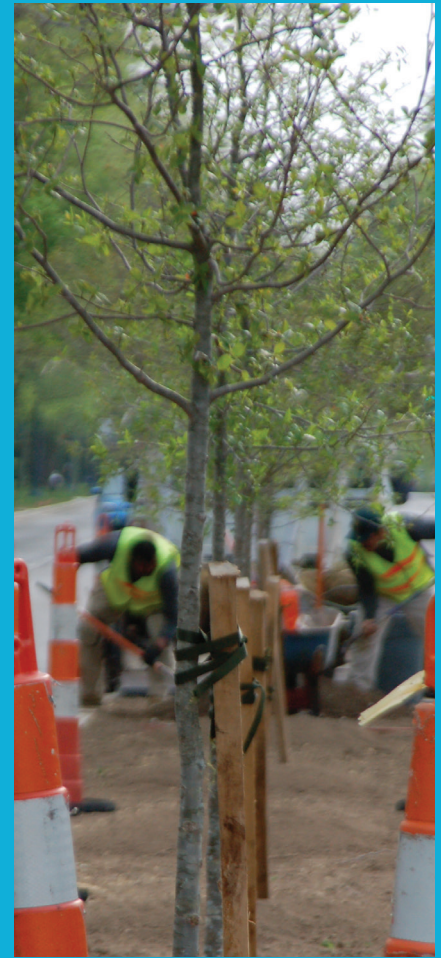
**More than 50,000** bees became the Scouts new project, courtesy of the Youth and Recreation Fund.



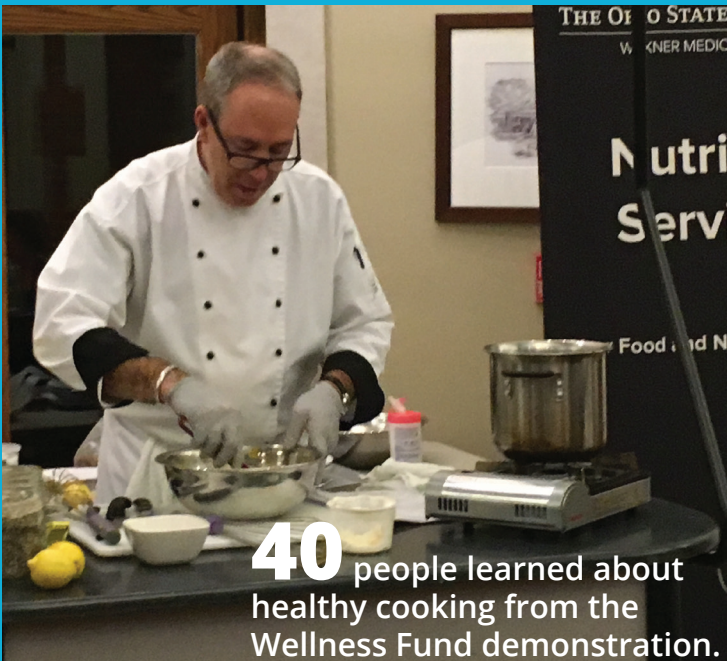
**Over 275** visitors pass through the newly restored Parkview entryway to historic Jeffrey Mansion each day.

**\$235,433**  
GRANTS AWARDED FROM ALL FUNDS

**44** trees planted on the Broad Street median, courtesy of the Blank Tree Fund.



**Over 1,000** kids have participated in the annual Splish, Splash and Dash Youth Triathlon since 2013.



**40** people learned about healthy cooking from the Wellness Fund demonstration.



# OUR FUNDS

## BEXLEY COMMUNITY FUND

The Bexley Community Fund is our general purpose fund making grants for a full range of Bexley projects and programs and is supported by our annual campaign.

## BEXLEY YOUTH AND RECREATION FUND

The Bexley Youth and Recreation Fund is a special purpose fund supporting youth and recreation programs and facilities, including the City's Recreation and Parks Department, and is funded by our annual Meet Me at the Mansion event.

## JEFFREY MANSION PARK FUND

The Jeffrey Mansion Park Fund is a special purpose fund for the maintenance and improvement of the mansion and its grounds. The fund is supported by designated gifts from donors. In 2014, the Jeffrey Mansion Park Fund provided funding for the new Parkview Avenue entryway to Jeffrey Mansion. The entryway was completed in 2016.

## BEXLEY WELLNESS FUND

The Bexley Wellness Fund is a special purpose fund devoted to activities, programs and services that promote community, family and individual health and wellness in Bexley. The fund was created in 2014 by Beth Grimes-Flood and is supported by designated gifts from donors and grants from organizations interested in health and wellness.

## DENISE AND BARRY BLANK TREE FUND

The Denise and Barry Blank Tree Fund is a donor designated fund dedicated to the planting of trees and is supported by gifts from members and friends of the Blank family and other interested donors. Established in 2012 by Denise and Barry Blank, the Blank Tree Fund continues to grow.

## SUSIE AND CHARLIE RATH CREATIVE ARTS FUND

The Susie and Charlie Rath Creative Arts Fund is a donor designated fund established in memory of Susie's father, Leland S. McClelland, a highly regarded local artist and longtime Bexley resident. The fund was established in 2015 to promote the creative arts, including the visual and performing arts, vocal and instrumental music, writing and communication, design and digital and other media in the Bexley community.

## JAY AND JEANIE SCHOTTENSTEIN FAMILY FUND

Established in 2015, the Jay and Jeanie Schottenstein Family Fund is a donor designated fund dedicated to providing financial support to the Foundation and through the Foundation's grant program to other nonprofit organizations serving the Bexley community. The Bexley community has long been a charitable priority of the Schottenstein family, and this fund will advance the mission of the Foundation.

# FUNDS NEWLY ESTABLISHED - 2016

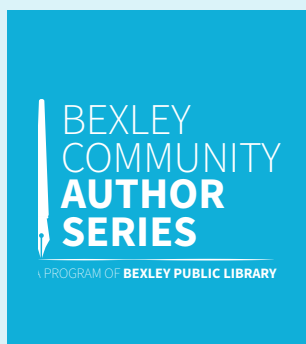
## ANNE AND SAM POWERS FUND

The Anne and Sam Powers Fund is a donor designated fund established in 2016 to promote positive sports experiences for children and youth who participate in school, recreational, and other sports programs serving the Bexley community. The fund will promote child and youth health and wellness and positive values, such as teamwork, sportsmanship and self-confidence, which can be learned through sports. The fund will also support programming to help athletes, parents and coaches develop skills to improve the sports experience and make it fun.



## BEXLEY PUBLIC LIBRARY COMMUNITY AUTHOR SERIES FUND

The Bexley Community Foundation teamed up with the Bexley Public Library in 2016 to establish the Bexley Public Library Community Author Series Fund. This fund supports the annual Bexley Community Author Series, which are events that bring authors to Bexley to discuss their works and engage our community.



# OUR FUNDS

## BEXLEY BEAUTIFICATION FUND

The Bexley Beautification Fund is a special purpose fund focusing on beautification, tree planting, landscaping and environmental projects and is supported by our annual Bexley in Bloom and Trees for Bexley campaigns. The fund was created in 1992 and became part of our Foundation in 2012. Since then, over \$155,000 has been raised and a total of \$1.5 million has been raised since 1992.

### Bexley in Bloom Donors

#### Hydrangea Society

**\$500-\$1,500**

Beth Crane and Richard McKee  
Paige and Mike Crane  
Barb and Gary Giller  
Julie and Tom Heilman  
Lynne Jeffrey  
Nancy Jeffrey  
Lewin Family/Hamilton Parker  
Company  
Jay and Jeanie Schottenstein  
Family Fund  
Joy and Bruce Soll

#### Sunflower Society

**\$250-\$499**

Tracey and Jim Bowman  
Ann and Don Casto  
DeeDee and Herb Glimcher  
Ann and Tom Hoaglin  
Margaret and Gene Lewis  
Carrie and Bryan McDermott  
Susan and Ken Quintenz  
Susie and Charlie Rath  
Larry Ruben  
Tina and George Skestos  
Sheila and Ed Straub  
Donna and Rodney Wasserstrom  
Jennifer and Eric Wasserstrom

#### Tiger Lilly Society

**\$100-\$249**

Heidi and Dave Anderson  
Carol Andreae and Jim Garland

Randy Arndt and Jeff Baker

Lynn Barno  
Nancy and Dave Beck  
Connie Bodiker  
Ellen Bowden  
Judy and Merom Brachman  
Betty Custer  
Nancy and Jim Dressel  
Joyce and Ron Erkis  
Kris and Bruce Fraser  
Joyce and Russ Gertmenian  
Kate and Pat Giller  
Victoria and Chris Giller  
Janet and Pete Halliday  
Marcia and Bob Hershfield  
Rachel and Vincent Holzhall  
Berta and Mike Johnson  
Melissa and Paul Lacroix  
Amy and David Lauerhass  
Irene Levine and Lee Hess  
Nancy Marzella  
Karen and Jon Meyer  
Kathy and Mike Paul  
Carolyn and Robert Peterson  
Anne and Sam Powers  
Helen and Sam Ribbler  
Corde Robinson and Grant Morrow  
Lynn and Tom Ryan  
Sandy Simpson  
Alecia and Scott Solomon  
Amy and Aaron Spiess  
Sheila and Marty Torch  
Sandy and Sam VanLandingham  
Nancy and Fred Zantello

#### Petunia Society

**\$75-\$99**

Carolyn and Jack Chabot  
Kara and Scott Razek  
Susan Yost

#### Snap Dragon Society

**\$50-\$74**

Debbie and David Belinky  
Linnea and Brian Blanchard  
Lauren Bonfield and Steve Keyes  
Maureen and Jeff Bridge  
Natalie and Derrick Coles  
Emily and Christian Elliott  
Lori Ann and Jonathan Feibel  
Anita and Jeff Grossman  
Joyce Hathaway  
Sandra and Scott Hoover  
Barb and Bill Hoyer  
Julie Johnson  
Linda Katz and Jerome Hackman  
Michael Krasnoff  
Jackie and Bob Loversidge  
Nancy and Bruce Meyer  
Pam and Tom Moenter  
Diane Niermeyer  
Sara Pfaff  
Anne and Bill Porter  
Debby and Marty Rosenthal  
Bev and Michael Sapienza  
Joyce and Chuck Shenk  
Amy and Drew Stark  
Mary Ann and Tom Taggart  
Elaine Tenenbaum

Mary Thurn

Connie and Craig Tuckerman  
Beverly Trout and Doug Wittig

#### Violet Society

**Up to \$49**

Kim and Jim Allen  
Bonnie and Bob Bell  
Elise and Mike Berlan  
Lori and Scott Blair  
Helen and Bill Bluth  
Betty and Roy Brown  
Alison and Alejandro Diez  
Michael Dion  
Betsy and Jack Farrar  
Margie and Earl Focht  
Sandra and Gary Gitlitz  
Jean Goldsmith  
Pat Gordon  
Laurie and George Haenszel  
Andrea and Charlie Hire  
Alice Hunt  
Mary and Dale James  
Lucinda and Bob Kirk  
Sharon and Sam Koon  
Anne and Tom Lewis  
Randi and Marty Lewis  
Gloria and Jim Merkel  
Marlene and David Miller  
Patty and John Offenber  
Nicole Reehil  
Mary Pat and Joe Ryan  
Beth and John Sauer  
Julia and Philip Weinerman

## Trees for Bexley Donors

### **Mightiest of Oaks Society** **\$1,500-\$5,000**

Paige and Mike Crane  
Beth Grimes-Flood and Tom Flood  
Jill Kingsley  
Susan and Ken Quintenz  
Susie and Charlie Rath  
Jay and Jeanie Schottenstein  
Foundation

### **Mighty Oaks Society** **\$1,000-\$1,499**

Beth and Richard Crane  
Jim Crane  
Barb and Gary Giller  
DeeDee and Herb Glimcher  
Lynne Jeffrey  
Nancy Jeffrey  
Larry Ruben

### **Stately Sycamore Society** **\$500-\$999**

Diane and Andy Dunn  
Marcia and Bob Hershfield  
Ann and Tom Hoaglin  
Margaret and Gene Lewis  
Corde Robinson and Grant Morrow  
Erin and Michael Simpson  
Tina and George Skestos  
Frances and Sam Weiner  
Andi Wobst-Jeney and Stephen Jeney

### **Magnificent Maple Society** **\$250-\$499**

Carol Andreae and Jim Garland  
Pam and Jack Beeler  
John Behal and Jim Elliott  
Liz and Russ Bundy  
Ann and Don Casto  
Betty Custer  
Diamond Hill Capital  
Management, Inc.  
Joyce and Russ Gertmenian  
Trish and Bill Gianakopoulos  
Kay and Larry Helman  
Sue and Gary Holstein  
Shauna and Michael Lehman  
Irene Levine and Lee Hess  
Lewin Family/Hamilton Parker  
Company  
Jane Mykrantz  
Dani and Russ Rosler  
Molly and Jim Ryan  
Joyce and Chuck Shenk

Sandy Simpson  
Marlee and Rick Snowdon  
Sheila and Ed Straub  
Karin Stump and Michael Yaffe  
Donna and Rodney Wasserstrom

### **Lovely London Plane Society** **\$100-\$249**

Heidi and Dave Anderson  
Nancy and Dave Beck  
Carla and Bob Behal  
Linnea and Brian Blanchard  
Connie Bodiker  
Ellen Bowden  
Judy and Merom Brachman  
Linda and Mike Carruthers  
Oz Davidson  
Jill and Preston Elliott  
Joyce and Ron Erkis  
Karen and Mike Fiorile  
Anne and Fletch Fletcher  
Victoria and Chris Giller  
Julie and Andy Glassman  
Janet and Pete Halliday  
Margie and Marc Hollander  
Barb and Bill Hoyer  
Julie Johnson  
Debby and Ira Kane  
Renee and Ron Kauffman  
Sharon and Sam Koon  
Melissa and Paul Lacroix  
Beverly and Boyce Lancaster  
Vicki and Ron Linville  
Vesna and Giuseppe Mangano  
Nancy Marzella  
Jennifer McNally and Michael Flamm  
Karen and Jon Meyer  
Phyllis Mulbarger  
Diane Niermeyer  
Carolyn and Robert Peterson  
Sara Pfaff  
Julie and Joel Politi  
Anne and Bill Porter  
Jean and Tom Rice  
Anne and Fred Ruyman  
Lynn and Tom Ryan  
Suzy and Rocky Saxbe  
Joyce and Doug Simson  
Mary Thurn  
Megan and Jeff Walker  
Kim Rice Wilson and Jim Wilson  
Linda and Jan Zupnick

### **Perfect Pear Society** **Up to \$99**

Julia and Milt Baughman  
Deborah and John Biszaha  
Helen and Bill Bluth  
Lauren Bonfield and Steve Keyes  
Rob Brown  
Kay and Bill Buckham  
Sally and Phil Carlin  
Janet Chen and Richard Buchanan  
Ida Copenhaver and Jim Ginter  
Kay and Steve Douglas  
Betsy and Jack Farrar  
Barbara Fergus  
Kristin Foley and David Hannallah  
Sue and Jim Gross  
Sandy Harbrecht  
and Robin Ratchford  
Joyce Hathaway  
Elaine and Bill Karn  
Linda Katz and Jerome Hackman  
Lucinda and Bob Kirk  
Sheila and Bob Klein  
Peggy Lazarus  
Ellen and Dennis Leukart  
Roberta and Robert Lucas  
Gloria and Jim Merkel  
Donna and Mark Merkle  
Carol and Alan Radnor  
Mary Ritter Garden Club  
Kathleen and Mike Russo  
Lynn and Tom Ryan  
Jeanne and David Schoedinger  
David Schooler  
Carole and David Schuller  
Lee Shackelford  
Peggy and Jeff Sutton  
Barbara Trueman  
Patty and David Tumen  
Elizabeth and Jerry Williams  
Pam and Tom Workman  
Ellen and Ed Yen  
Jacki and Stan Yenkin



# THE CORNERSTONE AWARD

The Cornerstone Award for Philanthropy and Service was established in 2011 to honor current and former Bexley residents who inspire and challenge us by their examples of exceptional services and giving to Bexley and the greater community. It is most appropriate that Pete and Janet Halliday are the 2016 Cornerstone Award recipients. Pete and Janet were instrumental in starting the Bexley Community Foundation and its predecessor, the Bexley Heritage Fund. Pete served as our first Board Chair and continues as a lifetime member of our Board. Janet was a member our Grants Committee from its inception until 2015.

In 2010, we created the Halliday Society in honor of their leadership in establishing our Foundation and announcing their first planned gift – in the amount of \$3 million – to us. The Halliday Society designates donors who have made a planned gift to the Bexley Community Foundation.

Since their marriage in 1959, Pete and Janet have been a team devoted to their family and to community service and giving. The Hallidays have three children, Scott, Craig (a former member of the Bexley School Board) and Heidi, as well as six grandchildren.



## Past Cornerstone Award Recipients

- 2011 Tad Jeffrey
- 2012 Donna and Rodney Wasserstrom
- 2013 Beth Grimes-Flood
- 2014 Team Bexley
- 2015 The Brachman and Yenkin Families







ANNUAL  
GATHERING  
AND  
CELEBRATION  
SEPTEMBER 28, 2016  
*Because it's Bexley!*



# TRIBUTES

## In Honor of

**Jaxon Blazar; Jason and Kate Blazar** by

Alan and Rochelle Rosen

**Judy Brachman** by

Cynthia Levinson

**Mark Feinknopf** by

Jim and Sue Gross

**Beth Grimes-Flood and Tom Flood** by

Brian and Linnea Blanchard

**Gary and Barb Giller** by

Drew and Amy Stark

**Jim and Sue Gross** by

Chris and Karin Cramer

**Pete and Janet Halliday** by

Dick and Marilyn Briggs

Gary and Barb Giller

Ken and Susan Quintenz

Ben and Julie Zox

**Lee Hess and Irene Levine** by

Brian and Linnea Blanchard

**Ned Merkle** by

Alan and Rochelle Rosen

**Ken and Susan Quintenz** by

Beth Grimes-Flood and Tom Flood

Lynne Jeffrey

Paul and Melissa Lacroix

Robert and Roberta Lucas

Tom and Lynn Ryan

Mark and Donna Merkle

David Schooler

**Susan Quintenz** by

Ellen Bowden

Richard Buchanan and Janet Chen

Gary and Barb Giller

Jim and Sue Gross

Lee Shackelford

Sandy Simpson

**Susan Quintenz Birthday 2016** by

Thomas Battenberg and

Helen Liebman

Sherran Blair

Barry and Denise Blank

Ellen Bowden

Merom and Judy Brachman

Richard Buchanan and Janet Chen

Bill and Kay Buckham

Trish Cadwallader

Mike and Paige Crane

Steve and Kay Douglas

Donald Dunn

Beth Grimes-Flood and Tom Flood

David and Joanne Frantz

Gavin and Maggie Freytag

Judy Garel

Russ and Joyce Gertmenian

Gary and Barb Giller

Jim Ginter and Ida Copenhaver

Sylvia Goldberg

Jim and Sue Gross

Pete and Janet Halliday

Tom and Ann Hoaglin

Jay and Patricia Iams

Lynne Jeffrey

Steve Keyes and Lauren Bonfield

Bob and Sheila Klein

Paul and Melissa Lacroix

Donna Laidlaw

Boyce Lancaster and Beverley Ervine

Peggy Lazarus

Robert and Roberta Lucas

David Madison

Nancy Marzella

Kitty Morton Epler

Mike and Rhonda Murnane

Robin Ratchford and Sandy Harbrecht

Robert Redfield

Tom and Lynn Ryan

David and Carole Schuller

Lee Shackelford

Linda Weimer

Jerry and Elizabeth Williams

Bill and Celeste Williams

**Charlie Rath's 80th Birthday** by

Jim and Sue Gross

Ken and Susan Quintenz

**Amy Stark** by

Gary and Barb Giller

**Linda Ziegler and Family** by

Brian and Linnea Blanchard

## In Memory of

**Patty Park Bowman** by

Bruce and Andrea Lorig

**Betty Ann and Rex Elliott** by

Bruce and Andrea Lorig

**Rex Elliott** by

Paul and Lori Rackoff

Phillip Young

**Philip and Anna Gold** by

Yitzchak Goldberg

**Tad Jeffrey** by

Gary and Barb Giller

Paul and Melissa Lacroix

Ken and Susan Quintenz

**Debbie Diehl Jones** by

Bruce and Andrea Lorig

**David Miesse** by

Alan and Rochelle Rosen

**Lisa Wiessenbach Perrin** by

Bruce and Andrea Lorig

**Art Pollack** by

Jim and Sue Gross

Danny and Jessica Raskin

**Paul and Dora Rath** by

Margaret Busch

**Patsy Soderstizom Shelly** by

Bruce and Andrea Lorig

**Henry Webster** by

Anne Dickinson

**Erin Wilson** by

Alan and Rochelle Rosen

## The Halliday Society

The Halliday Society was created in 2010 to designate donors who make a planned gift to the Bexley Community Foundation. It was named in honor of Peter B. and Janet Halliday, recognizing their planned gift of \$3 million to the Bexley Community Foundation, our first planned gift, and the leadership in establishing the Foundation. Legacy gifts benefit the Bexley community for future generations.



To make a donation, please visit  
[bexleycommunityfoundation.org](http://bexleycommunityfoundation.org)

Click DONATE on our homepage,  
then click GIVE NOW in the orange box.

Thank you for your continued support!

# 2016 BOARD OF DIRECTORS



Pictured front row (from left): Pete Halliday; Lynne Jeffrey; Judy Brachman; Chair Paul Lacroix; Joy Gonsiorowski; Jennifer Patterson. Back row: Jim Ryan; Amy Giller Stark; Lee Hess; Treasurer Jeff Walker; DeeDee Glimcher; Past Chair and Secretary Jim Gross; Vice Chair and Program and Grants Chair Sheila Straub; Jim Budros; and Development Chair Jim Bowman. Not pictured: Susan Quintenz and City Council Liaison Tim Madison.



Hallie Raskin  
Executive Director



Kathy Edwards  
Administrative Assistant

## STAFF

*Historic Drexel Theatre  
marquee restoration made  
possible by the  
Bexley Community  
Foundation*



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The publication of this annual report has been made possible  
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for providing several photos included in this report.

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614.235.4070 | BEXLEYCOMMUNITYFOUNDATION.ORG  
INFO@BEXLEYCOMMUNITYFOUNDATION.ORG

The donor listings report gifts for calendar year 2016. Every effort has been made to ensure their accuracy. If your name or gift has been omitted or listed incorrectly, we sincerely apologize. Please let us know of any errors so that we can correct our records. Thank you for your continued support.