# BEXLEY

# community foundation



**2015 IMPACT REPORT** 

# TO OUR DONORS AND COMMUNITY PARTNERS

Our Foundation's performance in 2015 can be described in one phrase - "BUILDING MOMENTUM."

\* Cumulative grants awarded surpassed \$625,000. Once again we provided key financial support to a number of the City's top 15 projects of the year, including our new City Hall, the Jeffrey Mansion Entryway,

Bexley Block Party Activity Kit and Electrical Vehicle Chargers installed in the parking lot at City Hall.

- \* Giving set a new record of \$383,069 and a donor notified us of a significant planned bequest.
- \* Every dollar raised from the public will be invested in Bexley. Our operating and marketing expenses were fully covered by gifts from our Board of Directors, sponsorships and other designated gifts, and investment income.
- \* Donors created two new named funds the Susie and Charlie Rath Creative Arts Fund and the Jay and Jeanie Schottenstein Family Fund. We now have eight funds.
- \* We strengthened our management and finance team with new Executive Director Hallie Raskin and professional accounting and bookkeeping services donated by Perfect Balance, CPA.

Looking ahead, our Foundation entered 2016 with broad community support, a strong balance sheet and significant grant opportunities. Our goal is to award at least \$750,000 in cumulative grants by 2017.

Thank you donors, volunteers and community partners for making our vision of a community foundation devoted to Bexley a reality. We hope that in 2016 you'll continue to support the work of the Bexley Community Foundation. Together we're making Bexley a special place to live, learn, work and play.

Jim Gross

Board Chair, 2015

Paul Lacroix

Board Chair, 2016

Hallie Raskin

**Executive Director** 

Talle Raskin

# 2015 FINANCIAL HIGHLIGHTS

The following table summarizes key financial information for our year ended December 31, 2015:

#### I. STATEMENT OF FINANCIAL POSITION AT DECEMBER 31, 2015

ACCETC

ASSETS		20 607
Current Assets	\$	39, 607
Beneficial Interest in Assets Held by Others (1)	_	<u>873,263</u>
TOTAL ASSETS	\$	912,870
LIABILITIES		<u>161</u>
TOTAL NET ASSETS AT END OF YEAR	\$	912,709
II. STATEMENT OF ACTIVITIES FOR YEAR ENDED DECEMBER 31, 2015		
REVENUE (1)	<b>.</b>	202.050
Contributions	\$	383,069
Net Investment Income/Unrealized Appreciation of Investments	_	( <u>1,100</u> )
TOTAL REVENUE	\$	<u>381,969</u>
EVDENCES		
EXPENSES  (2)	_	427.000
Grants Distributed (2)	\$	137,008
Operating Expenses (3)		71,401
Marketing/Fundraising Expenses (3)	_	_14,705
TOTAL EXPENSES	\$	223,114

- (1) Contributions received by the Bexley Community Foundation are transferred into funds held and invested at The Columbus Foundation for our use. These funds are classified as Beneficial Interest in Assets Held by Others on our Statement of Financial Position and are subject to the variance power of the Board of Trustees of The Columbus Foundation.
- During 2015, we awarded \$145,550 in grants and distributed \$137,008 for grants awarded in 2015 and prior years. Due to the timing of our grant cycles and other factors, all or part of a grant is frequently distributed subsequent to the year in which the grant is awarded. At December 31, 2015, \$247,246 of our total assets was designated for previously awarded grants in our various funds for distributions on outstanding grants.
- During 2015, operating expenses were funded by contributions from our Board members, corporate gifts designated for that purpose and investment return on our funds at The Columbus Foundation. Event expenses were funded by contributions from event sponsors. Contributions from the public were used to fund grants.

Our statements of financial position as of December 31, 2015 and the related statements of activities and cash flows for the year then ended were reviewed by Wells, CPA LLC independent accountants, and copies of these statements and our federal tax return (Form 990) for 2015 are available upon request. In addition, Perfect Balance, CPA generously donates its services to prepare our internal financial statements and provide bookkeeping services.

# **OUR MISSION** is to sustain and enhance Bexley as a special place to live, learn, work and play.









# **OUR PRIORITIES**

Since 2011, our donors have enabled us to award 70 grants totaling over \$625,000 focused on eight community priorities:

**Arts and Culture.** We support Bexley's unique arts and cultural facilities and programming to entertain, inform and challenge audiences of all ages.

**Beautification and Environment.** We support beautification, preservation and environmental projects which enhance our neighborhoods, business districts, parks and urban forest.

**Community Engagement.** We support programs and activities that build a sense of community, help our neighbors and promote respect, tolerance and inclusiveness.

**Economic Development.** We support activities which promote Bexley, foster quality redevelopment and attract/ retain residents and businesses.

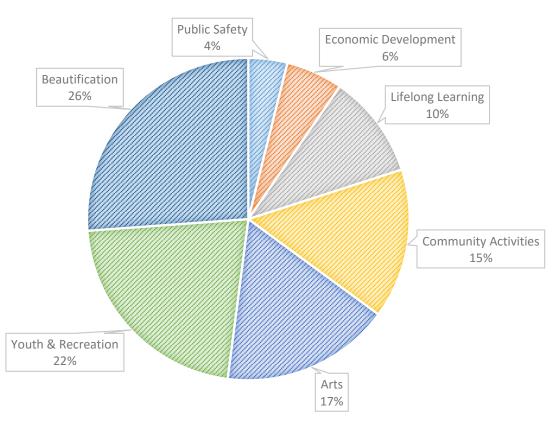
**Health and Wellness.** We support programs and projects that promote community and individual health, wellness and fitness.

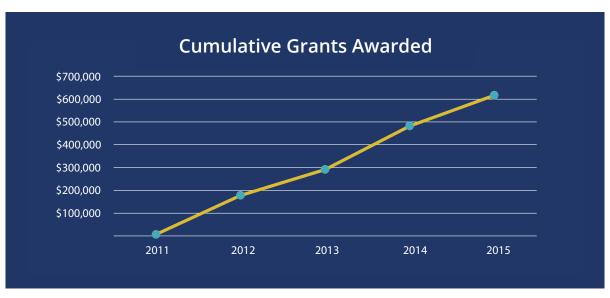
**Lifelong Learning.** We support programs which engage residents of all ages as active participants in a true "learning community."

**Public Safety.** We support the Bexley Police Department and projects which promote personal and community safety and police/community relations.

**Recreation and Youth.** We support the preservation and improvement of Jeffrey Mansion and Park and recreational programs and facilities in every part of Bexley to serve residents of all ages.

# **GRANT PRIORITIES 2011-2015**





## **GRANTS AWARDED IN 2015**

#### **BEXLEY COMMUNITY FUND**

The Friends of the Drexel Theatre received a **\$55,530** grant, payable over two years, to restore the outdoor marquee of this Bexley landmark. Together with a previous grant of **\$25,000** for digital projection equipment, the Foundation has provided **\$80,530** to the Drexel Theatre.



The Bexley Celebrations Association (BCA) received a **\$20,000** grant to purchase, rather than rent, key equipment such as a portable stage set, radio system, and tent. The grant also supported the July 4th evening events on the lawn of Capital University.

A **\$5,000** grant to the City of Bexley advanced Bexley as an ecofriendly community by covering a portion of the costs of four charging stations for electric vehicles. The charging stations are located on the west side of the parking lot of the new City Hall.

A **\$4,680** grant to the Bexley Recreation and Parks Department launched a program for neighborhood block parties. The grant funds the Block Party Activity Kit (BPAK) which can be rented from the Department. The BPAK includes a trailer filled with block party essentials, such as tables, chairs, pop-up tents, coolers, extension cords, first aid supplies, games and a snow cone machine.

The Bexley Police Department was awarded **\$15,890** for the purchase of nine new portable defibrillators used in emergencies to treat sudden cardiac arrest.

**\$1,000** was awarded to the Bexley Police Department to establish the Bexley Honor Guard. The Honor Guard will represent the City of Bexley and the police force in a positive, honorable, and professional light in community events and events outside Bexley.









#### **BEXLEY BEAUTIFICATION FUND**

"Trees for Bexley" underwrote the installation of 140 street trees to replace diseased and damaged trees.

The "Bexley in Bloom" campaign underwrote the cost of flower baskets along Main Street and on the Broad Street and Clifton Avenue bridges.

In addition to underwriting trees and flowers, the Beautification Fund also awarded the City a grant for holiday lighting of the Drexel Circle boxwood.

#### **BEXLEY YOUTH & RECREATION FUND**

The City of Bexley Recreation and Parks Department received a grant of **\$1,000** for the third annual Bexley youth triathlon Splish, Splash and Dash held on August 15, 2015. This unique event, which had over 325 participants, was launched in 2013 from a grant from the Foundation.



# **BEXLEY COMMUNITY FOUNDATION 2015 DONORS**

#### Bullitt Park Society \$25,000 and up

Barry and Denise Blank The Jeffrey Company Charlie and Susie Rath

#### Parkview Society \$10.000 - \$24.999

Lynne Jeffrey Tad\* and Nancy Jeffrey Jill Jeffrey Kingsley Jay and Jeanie Schottenstein Foundation

#### Broad Street Society \$5,000 - \$9,999

Brachman-Yenkin Family lim and Susan Budros Beth Crane and Richard McKee First Financial Bank Tom Flood and Beth Grimes-Flood Gary and Barb Giller Herb and DeeDee Glimcher Jim and Sue Gross Paul and Melissa Lacroix Howard and Sue Schnitz/Perfect Balance, CPA Ken and Susan Ouintenz Ed and Sheila Straub The Columbus Foundation-The Big Give The Ohio State University University Advancement University Hospital East The Wasserstrom Foundation Iane Werum

#### Drexel Society \$2.500 - \$4.999

Jim and Tracey Bowman Capital University Don and Ann Casto lim Crane Germain Lexus of Dublin Michael and Denise Glimcher Lee Hess and Irene Levine Frank and Linda Kass Dan and Sarah Kay Barrie and Wheat McDowell Jon and Karen Meyer Grant Morrow and Cordelia Robinson Jonathan and Anna Ramsden Bob Schottenstein and Jeri Block Sandy and Nanette Solomon Jeff and Megan Walker Rodney and Donna Wasserstrom

#### Pleasant Ridge Society \$1000 - \$2,499

Michael and Tanja Agriesti Dave and Heidi Anderson Bexley Bed and Breakfast Brian and Linnea Blanchard Tom and Mary Jane Bolon Scott and Julie Bowman Dick and Marilyn Briggs Robert Byrnes Mike and Linda Carruthers Jennifer Ciccarelli and Chad Perry Tom and Lisa Courtice Mike and Paige Crane **Betty Custer** Bob\* and Bev Darwin Marjorie Davidson Jeff and Liz Donaldson Andy and Diane Dunn Jonathan and Lori Ann Feibel Mabel Freeman lim Garland and Carol Andreae Steve and Kim Germain Russ and Joyce Gertmenian Mike and Joy Gonsiorowski Jeff and Anita Grossman Pete and Janet Halliday Sue Harmon Tom and Julie Heilman Bob and Marcia Hershfield Bill and Barb Hoyer The Joseph Group Steve Keyes and Lauren Bonfield Scott and Susanne Kondracke Mary Lazarus Lewin Family/Hamilton Parker Company Tim and Jennifer Madison David Madison Nancy Marzella Mark and Sunny Masser Bryan and Carrie McDermott Anne Melvin Bruce and Nancy Meyer lane Mykrantz Plaskolite, Inc. Bill Pohlman and Lisa Keder Art and Ellen Pollack Bill and Anne Porter David and Laura Powers Sam and Anne Powers Larry and Molly Ruben Tom and Lynn Ryan Lee Shackelford Sam and Jody Shamansky Sandy Simpson Michael and Erin Simpson Marty and Sheila Torch Ron Ungvarsky and Susan Tomasky Vinevard Vines Retail, LLC Brad and Julie Wasserstrom Rick and Barbara Weber Bill and Celeste Williams Evan and Nancy Williams

Tom and Pam Workman

Phillip Young

#### Roosevelt Society \$500 - \$999

Andrea Mulholland, DDS & Angela Doyle, DDS lack and Pam Beeler Ken Brown and Blythe Miller Russ and Liz Bundy Barbara Chuko Georgeann Corey Diamond Hill Capital Management, Inc. Preston and Jill Elliott Jason and Shari George Pat and Kate Giller Tom and Ann Hoaglin Idegy, Inc./Matt and Abigail Grossman Stephen Jeney and Andrea Wobst-lenev Kiehner Johnson Gene and Margaret Lewis John and Anna Luehmann Jim and Gloria Merkel Diane Niermever Robert and Carolyn Peterson Tom and Jean Rice Rogers Krajnak Architects, Inc. Jamie and Susan Rupp Bill and Ginny Salamy Rick and Marlee Snowdon Drew Stark and Amy Giller Stark The Yard Barbers, Inc. Bruce and Mandy Wasserstrom Sam and Frances Weiner Michael Yaffe and Karin Stump

#### Cassingham Society \$250 - \$499

Dave and Nancy Beck Bob and Bonnie Bell Connie Bodiker Ellen Bowden Jeff and Maureen Bridge Roger Carroll and Susan Marantz Carla Cefaratti Phil Chahine and Liz Salamy David and Karen Cohn Chris and Lynn Cowan lim and Nancy Dressel Erich and Lynnette Evans Gail Ferber Michael Flamm and Jennifer McNally Jules\* and Judy Garel Bill and Trish Gianakopoulos Chris and Victoria Giller Tom and Lee Ann Hadley Larry and Kay Helman Anne Hildreth Ben and Lisa Horn Brad and Holly Kastan Brett and Katie Kaufman Doug Kelly and Linda Sinoway Bob and Lucinda Kirk David and Amy Lauerhass

Michael and Shauna Lehman Joel and Julie Politi Alan and Carol Radnor Scott and Kara Razek Mark and Rosanne Rosen Russ and Dani Rosler Jim and Molly Ryan Mike Schiff Seyman and Sadie Stern Bill and Katie Talbott William Troy Mike Tweedle and Christine Poon Jeff and Sandy Ungar Jim Wilson and Kim Rice Wilson Fred and Nancy Zantello Bill and Jeannie Zox Anonymous Donor

#### Main Street Society Up to \$249

Robert Alexander Randy Arndt and leff Baker Andy and Mary Auch Irwin and Beverly Bain Jane Baldwin Lynn Barno Mark and Lisa Beck Bob and Carla Behal John Behal and Jim Elliott Debbie Belinky Jason and Paige Bilotta Andrew Blazar Bill and Frances Bloch Bill and Helen Bluth Constance Bommer Warren Bousquet Bowman Family Adam and Eleanor Brandt David and Shareen Brown Steve Brown Rob Brown Roy and Betty Brown Paula Browne Walter and Betty Buchsieb Steven and Beth Ann Calhoun Steve and Elizabeth Cartwright lack and Carolyn Chabot Tim and Susan Chluda Carolyn Christy Chris and Bill Dargusch Dick and Anna Greer Anne Dickinson Eric Dolen and Marty Ross-Dolen Richard and Robin Donahev **Thomas Dotson** Justin and Kerri Doyaga Charles and Shirley Dozer Mary Ebinger Henry Eckhart Tamre and Heather Edwards John and Julie Eikenberry Geri Ellman

Ron and Joyce Erkis Stephen and Lisa Eschleman Chris and Lori Essman Nick and Lisa Evans Ryan and Jillian Farley Jack and Betsy Farrar Mike and Karen Fiorile Bruce and Kris Fraser Susan Freeman David and Leslie Fulford Steve and Pat Gabbe Gail Gandal Patricia Gass Randall Gerber Amy Gewirtz Andy and Julie Glassman Yitchak Gold Bill and Marcia Goldberger Jean Goldsmith Pat Gordon David Grammel and Andrea Sweazy Leslie Green Jerome Hackman and Linda Katz George and Laurie Haenszel David Hannallah and Kristin Foley loyce Hathaway Ed and Nikki Hess Charlie and Andrea Hire Seth and Leslie Hoffman Scott and Sandra Hoover JoAnn Hopkins Alice Hunt Robert Hunter Nursine Jackson Julie Johnson Mike and Berta Johnson Philip and Christine Johnson

Bruce and Nancy Jones Dan Jones and Emmie Cheses Stuart and lane lones Ira and Debby Kane Bill and Elaine Karn David and Cari Kass D.L. and Phyllis Katz John and Mary Lou Kean Keep Bexley Great Kirk Williams Co., Inc. Tahlman and Elizabeth Krumm Steve and Annette Kuss Donna Laidlaw Jason Lesssard and Ann Brown Mike and Heidi Levey Tom and Anne Lewis Bruce and Andrea Lorig Bob and Jackie Loversidge John and Rebecca Lowther Macy's Jerry and Dorothea Maloney Giuseppe and Vesna Mangano Chris and Leslie Masoner Jeff McCloskey Patricia McKnight Bill and Paula McMenamy leff and Alison Merzel Terry and Nancy Meyer James and Sally Millard David and Marlene Miller Tom and Pam Moenter Jed and Joyce Morison Kitty Morton Epler Mary Moyer Jonathan and Angela Mugler Sam and Nancy Muldoon Elizabeth Noethlich

Chris and Dinah O'Dell John and Patty Offenberg lennifer Patterson Lawrence Paul Bonnie Paul Mike and Kathy Paul Sara Pfaff lason and Kathy Pitstick Robert and Marsha Polster Erik Puffenberger Peggy Ramseyer Matt and Hallie Raskin Sam and Helen Ribbler Darryl and Harriette Robbins Fred Roecker and Janet Helgeson Debby and Marty Rosenthal Rachel Rubin Mike and Kathleen Russo Fred and Anne Ruymann Joe and Mary Ryan Steven and Crystal Salt Michael and Bev Sapienza Rocky and Suzy Saxbe Greg and Genie Schneider I. Randall and Martha Schoedinger Matt and Emily Schoedinger leff Schoener and Donna Allison Ted and Mary Schwartz Peter Scott and Michelle Mineo Chuck and Joyce Shenk Trent and Stefanie Sheridan Doug and Joyce Simson George and Tina Skestos Brian and Julie Smith Tom and Debra Smith Susan Smith Kent and Lori Smurr

Todd and Heidi Solar Scott and Alecia Solomon Thomas and Ioann Spain Michael Stan and Sally Fingerett John and Christy Steffy Steven and Lindsey Stout **Douglas Taylor** The Bexlev Beat Bob and Sally Thomson Babs Thorson Erica Tornes Craig and Connie Tuckerman David and Patty Tumen Rabbi Michael Ungar Sam and Sandy VanLandingham **Brett Walcutt** Richard and Jane Ward Eric and Jennifer Wasserstrom Donald and Ramona Webb Philip and Julia Weinerman Gerald and Susan Winer Doug Wittig and Beverly Trout Herbert Wolman Edward and Julie Young, Jr. Frederick and Dorothy Ziegler Bernard and Doris Zindler Ben and Julie Zox Jan and Linda Zupnick Anonymous Donor

\*Deceased

## 2015 ANNUAL GATHERING - Simply the Best







# BEXIEY community foundation



Since 2011 we've invested over \$30,000 in lifelong learning programs of the BEXLEY PUBLIC LIBRARY.



We've invested over \$136,000 in RECREATION programs, facilities and equipment.

WE build community spirit with over **14,000** people attending the 2015 BEXLEY 4TH OF JULY evening program and fireworks presented by our Foundation.





730 kids have participated in the Recreation Department's annual SPLISH, SPLASH AND DASH YOUTH TRIATHLON sponsored by our Youth and Recreation Fund since 2013.



We've made grants totaling \$24,000 to the BEXLEY POLICE DEPARTMENT for public safety programs.



# & GROWING



Since 2013 over **5,000** residents have come to the MAIN EVENT on the Capital lawn for family fun and movies on an outdoor screen funded by a Foundation grant.



Since 2012, our Trees for Bexley and Bexley in Bloom campaigns have raised over \$155,000 to plant 500 TREES and to beautify Bexley with FLOWERS and GATEWAYS.



\$80,500 has been invested in the historic DREXEL THEATRE to restore its marquee and install digital projection equipment.



Historic JEFFREY MANSION AND PARK has been improved with sidewalks and a new entry.



We've invested \$123,500 in Schneider Park/Alum Creek Park in southwest Bexley, including new playing fields and a walking path from Main Street to Livingston Avenue.

Since 2011
we've
received over
2,000
gifts from
donors
like you.
THANK YOU!

# **OUR FUNDS**



# SUSIE AND CHARLIE RATH CREATIVE ARTS FUND



The Susie and Charlie Rath Creative Arts Fund is a donor designated fund established in memory of Susie's father, Leland S. McClelland, a highly regarded local artist and longtime Bexley resident. The Fund is established to promote the creative arts, including the visual and performing arts, vocal and instrumental music, writing and communication, design, and digital and other media, in the Bexley community. The Fund will support programs and activities that:

- promote existing and new arts programming in Bexley;
- further arts learning and appreciation;
- advance Bexley as a local hub of the creative arts;
- provide a range of opportunities for children, youth and adults to develop their creative potential;
- present arts driven events and performances; and
- develop creative arts initiatives for the Bexley community.

In announcing the new Fund, Board Chair Jim Gross stated "Susie and Charlie recognize the importance of the creative arts to a vibrant community. This Fund presents an exciting opportunity for us to increase our support of existing and new arts programming in Bexley."

# JAY AND JEANIE SCHOTTENSTEIN FAMILY FUND

The Jay and Jeanie Schottenstein Family Fund is a donor designated fund dedicated to providing financial support to the Foundation and, through the Foundation's grant program, other nonprofit organizations serving the Bexley Community. The Bexley community has long been a charitable priority of the Schottenstein family, and the new fund will advance the mission of the Bexley Community Foundation.

"The Jay and Jeanie Schottenstein Family Fund is an example of how we help donors achieve their charitable objectives," said Jim Gross, Board Chair. "We thank Jay and Jeanie for their generosity and confidence in our Foundation. The new fund will enable us to expand our support of projects and organizations that are making Bexley better."





## **BEXLEY COMMUNITY FUND**

The Bexley Community Fund is our general purpose fund making grants for a full range of Bexley projects and programs and is supported by our annual campaign.

## BEXLEY YOUTH AND RECREATION FUND

The Bexley Youth and Recreation Fund is a special purpose fund supporting youth and recreation programs, activities and facilities, including the City's Recreation and Parks Department, and is funded by our annual "Meet Me at the Mansion" event.

# JEFFREY MANSION AND PARK FUND

The Jeffrey Mansion and Park Fund is a special purpose fund for the maintenance and improvement of the mansion and its grounds. The fund is supported by designated gifts from donors.

In 2014, the Jeffrey Mansion and Park Fund provi<mark>ded fun</mark>ding for the new Parkview Avenue entryway to Jeffrey Mansion. The entryway was completed in 2016.

## **BEXLEY WELLNESS FUND**

The Bexley Wellness Fund is a special purpose fund devoted to activities, programs and services that promote community, family and individual health and wellness in Bexley. The fund is supported by designated gifts from donors and grants from organizations interested in health and wellness.

## DENISE AND BARRY BLANK TREE FUND

The Denise and Barry Blank Tree Fund is a donor designated fund dedicated to the planting of trees and is supported by gifts from members and friends of the Blank family and other interested donors. Established in 2012 by Denise and Barry Blank, The Blank Tree Fund continues to grow.



# **BEXLEY BEAUTIFICATION FUND**

The Bexley Beautification Fund is a special purpose fund focusing on beautification, tree planting, landscaping and environmental projects and is supported by our annual "Bexley in Bloom" and "Trees for Bexley" campaigns.

In 2015 the Bexley Beautification Fund continued to plant collaborative roots throughout our community. The fund was created in 1992 and became part of our Foundation in 2012. Since 2012, over \$155,000 has been raised and since its existence \$1.5 million.

Flowers, trees, lights, entryways: the goal of the Bexley Beautification Fund is to always improve the landscape of our unique corner of the world.



## **Trees for Bexley**

#### Mightiest of Oaks Society \$1.500 - \$5.000

Paige and Mike Crane Beth Grimes-Flood and Tom Flood Susan and Ken Quintenz Jay and Jeanie Schottenstein Family Fund Jody and Sam Shamansky

#### Mighty Oak Society \$1,000 - \$1,499

Jim Crane
Beth Crane and Richard McKee
Barb and Gary Giller
DeeDee and Herb Glimcher
Lynne Jeffrey
Nancy and Tad\* Jeffrey
Susie and Charlie Rath
Molly and Larry Ruben
Sandy Simpson

#### Stately Sycamore Society \$500 - \$999

Ann and Don Casto Marcia and Bob Hershfield Ann and Tom Hoaglin Diane Niermeyer Ginny and Bill Salamy Frances and Sam Weiner

#### Magnificient Maple Society \$250 - \$499

Carol Andreae and James Garland Tanja and Michael Agriesti Susan and Jim Budros Liz and Russ Bundy lovce and Russ Gertmenian Trish and Bill Gianakopoulos Lee Ann and Tom Hadley Kay and Larry Helman Irene Levine and Lee Hess Katie and Brett Kaufman Shauna and Michael Lehman lane Mykrantz Dani and Russ Rosler Marlee and Rick Snowdon Sheila and Ed Straub Donna and Rodney Wasserstrom

#### Lovely London Plane Society \$100 - \$249

Heidi and Dave Anderson Nancy and Dave Beck Pam and Jack Beeler John Behal and Jim Elliott Carla and Bob Behal Linnea and Brian Blanchard Ellen Bowden Judy and Merom Brachman Marilyn and Dick Briggs Linda and Mike Carruthers Carolyn Christy Marjorie Davidson Joyce and Ron Erkis Kris and Bruce Fraser Victoria and Chris Giller Julie and Andy Glassman Sue and Jim Gross Janet and Pete Halliday Janet Helgeson and Fred Roecker Anne Hildreth Andrea and Stephen Jeney Julie Johnson Donna Laidlaw Vesna and Giuseppe Mangano Nancy Marzella Leslie and Chris Masoner Karen and Jon Meyer Patty and John Offenberg Carolyn and Robert Peterson Sara Pfaff Julie and Joel Politi Anne and Bill Porter lean and Tom Rice Lynn and Tom Ryan

Suzy and Rocky Saxbe Joyce and Doug Simson Linda Sinoway and Doug Kelly Tina and George Skestos Celeste and Bill Williams Kim and Jim Wilson

#### Perfect Pear Society up to \$99

Debbie Belinky Helen and Bill Bluth Lauren Bonfield and Steve Keyes Jean Goldsmith lovce Hathaway Barb and Bill Hoyer Elaine and Bill Karn Linda Katz and Jerome Hackman Lucinda and Bob Kirk Gloria and Jim Merkel Nancy and Bruce Meyer Carol and Alan Radnor Anne and Fred Ruyman Mary and Joe Ryan Erica Tornes Patty and David Tumen Linda and Ian Zupnick

## **Bexley in Bloom**

#### Hydrangea Society \$500 - \$1,500

Paige and Mike Crane
Beth Grimes-Flood and Tom Flood
Barb and Gary Giller
Lynne Jeffrey
Nancy and Tad\* Jeffrey
Susie and Charlie Rath
Jay and Jeanie Schottenstein Family Fund
Jody and Sam Shamansky
Nancy and Evan Williams

#### Sunflower Society \$250 - \$499

Maureen and Jeff Bridge Ann and Don Casto Beth Crane and Richard McKee DeeDee and Herb Glimcher Ann and Tom Hoaglin Lewin Family/Hamilton Parker Company Anne Melvin Susan and Ken Quintenz Sheila and Ed Straub

#### Tiger Lilly Society \$100 - \$249

Heidi and Dave Anderson Randy Arndt and Jeff Baker Lynn Barno Connie Bodiker Ellen Bowden Judy and Merom Brachman Susan and Jim Budros **Betty Custer** Diamond Hill Capital Management, Inc. Nancy and Jim Dressel Geri Ellman Karen and Michael Fiorile Kris and Bruce Fraser Pat and Steve Gabbe Carol Andreae and Jim Garland Sue and Jim Gross Anita and Jeff Grossman Kristen Foley and David Hannallah Marcia and Bob Hershfield Irene Levine and Lee Hess Andrea and Stephen Jeney Berta and Mike Johnson Lauren Bonfield and Steve Keyes lackie and Bob Loversidge Nancy Marzella Kitty Morton Epler Kathy and Mike Paul Carolyn and Robert Peterson Anne and Sam Powers Lynn and Tom Ryan

#### Petunia Society \$75 - \$99

Carolyn and Jack Chabot

Marjorie Davidson Kara and Scott Razek

Molly and Jim Ryan

#### Snap Dragon Society \$50 - \$74

Linnea and Brian Blanchard Karen and David Cohn Robin and Richard Donahey Mabel Freeman Julie and Andy Glassman Linda Katz and Jerome Hackman Joyce Hathaway Nikki and Ed Hess Anne Hildreth Sandra and Scott Hoover Barb and Bill Hoyer Heidi and Mike Levey Dorothea and Jerry Maloney Carrie and Bryan McDermott Nancy and Bruce Meyer Pam and Tom Moenter Diane Niermeyer Anne and Bill Porter Debby and Marty Rosenthal Molly and Jim Ryan Bev and Michael Sapienza Connie and Craig Tuckerman Nancy and Fred Zantello Linda and Jan Zupnick

#### Violet Society up to \$49

Frances and Bill Bloch Mary Jane and Tom Bolon Eleanor and Adam Brandt Betty and Roy Brown Marty Ross-Dolen and Eric Dolen Betsy and lack Farrar Amy Gewirtz Pat Gordon Laurie and George Haenszel Alice Hunt Christine and Philip Johnson Anne and Tom Lewis Anna and John Luehmann Gloria and Jim Merkel Marlene and David Miller Patty and John Offenberg Mary and Joe Ryan Crystal and Steven Salt Iulie and Brian Smith Debra and Tom Smith Ramona and Donald Webb Julia and Philip Weinerman Julie and Edward Young, Jr. Doris and Bernard Zindler

\*Deceased

# **IN HONOR**

Patti Cooper by Brian and Linnea Blanchard
Nick and Betsy DeFusco by Brian and Linnea Blanchard
Beth Grimes-Flood and Tom Flood by Brian and Linnea Blanchard
Linda Ziegler by Brian and Linnea Blanchard
Lee Hess and Irene Levine by Brian and Linnea Blanchard
Charlie Rath by Dick and Marilyn Briggs
Amy Giller Stark by Gary and Barb Giller

Susan Quintenz by Lynne Jeffrey, Nancy Marzella, Kitty Morton Epler Lynn and Tom Ryan by Charlie and Susie Rath Sue and Jim Gross by Charlie and Susie Rath Jim Gross by the Bexley Community Foundation Board of Directors Barb and Gary Giller by Charlie and Susie Rath Elizabeth and Tahlman Krumm by Charlie and Susie Rath Bill and Paula McMenamy by Charlie and Susie Rath

# IN MEMORIUM

**Philip and Anna Gold** by Yitchak Gold **Walter Jeffrey, Jr.** by Jill Jeffrey Kingsley

#### In Memory of Rex Elliott

Robert Alexander Nancy and Dave Beck Mark and Lisa Beck

Bob and Bonnie Bell and Family

Brian and Linnea Blanchard Tom and Mary Jane Bolon

Connie Bommer Warren Bousquet

Jim and Tracey Bowman

Scott and Julie Bowman

Bowman Family

Merom and Judy Brachman David and Shareen Brown

Steve Brown, Jr.

Steven and Beth Ann Calhoun Steve and Elizabeth Cartwright

Crew Family

Bill and Christine Dargusch Anne Sellery Dickinson Charles and Shirley Dozer Jim and Nancy Dressel

Mary Ebinger

Steve and Lisa Eschleman

Henry Eckhart

Friends of Jill and Preston Elliott

Patricia Gass

Randall Gerber

Gary and Barb Giller Leslie Green

Leslie Green

Dick and Anna Greer Jim and Sue Gross

Pete and Janet Halliday

JoAnn Hopkins

Bill and Barb Hoyer Nursine Jackson

Bruce and Nancy Jones

Stuart and Jane Jones and Family

Don and Phyllis Katz

Scott and Susanne Kondracke and Family Tahlman and Elizabeth Krumm Bruce and Andrea Lorig

Patricia McKnight Bill and Paula McMenamy

James and Sally Millard Sam and Nancy Muldoon

Elizabeth Noethlich Bonnie Paul

Lawrence Paul Jonathan and Leslie Petuchowski

Bill Pohlman and Lisa Keder

Sam and Anne Powers Erik Puffenberger Peggy Ramseyer

Charlie and Susie Rath

Tom and Jean Rice Darryl and Harriette Robbins

Tom and Lynn Ryan

Greg and Genie Schneider
J. Randall and Martha Schoedinger

Jeff Schoener and Donna Allison

Ted and Mary Schwartz

Carl and Susan Seletz Andrew and Lavea Smith

Susan Marie Smith

Kent and Lori Smurr Michael Stan and Sally Fingerett

Bill and Katie Talbott and Family

Douglas Taylor Bob and Sally Thomson

Bob and Sally Thomson
Babs Thorson

Babs Thorson William Troy

Rabbi Michael Ungar Brett Walcutt

Jeff and Megan Walker Richard and Jane Ward

Jim Wilson and Kim Rice-Wilson Herbert and Janice Wolman

Phillip Young

Frederick and Dorothy Ziegler

Ben and Julie Zox

Donations to the Bexley Community Foundation can be made by visiting

# bexleycommunityfoundation.org

Click Donate on our homepage and then click Give Now in the orange box

Thank you for your continued support!

# Robert (Tad) Hutchins Jeffrey II

1929-2016

In February 2016, the Bexley community lost one of its true champions, Robert (Tad) Hutchins Jeffrey II. He was a Founding Director of the Bexley Community Foundation and the first recipient of our Cornerstone Award for Philanthropy and Service.

Tad grew up in Bexley and attended the Bexley Public Schools before graduating from Columbus Academy, Williams College and Harvard Business School. In 1956 he returned home with his wife Nancy. As a child, he played at his grandparents' home on North Parkview. Since the property was given to the City of Bexley in 1941, Jeffrey Mansion and Park has played a role in the life of every Bexley resident.



A highly respected businessman, investor, community leader and philanthropist, Tad always made time for Bexley, serving on the citizen group that built the original Bexley pool, as well as on the boards of Columbus School for Girls, Capital University and our Foundation.

We miss his friendship and wise counsel and extend our deepest sympathy to Nancy and the Jeffrey family.



## THE HALLIDAY SOCIETY

The Halliday Society was created in 2010 to designate donors who make a planned gift to the Bexley Community Foundation. It was named in honor of Peter B. and Janet Halliday, recognizing their planned gift of \$3 million to the Bexley Community Foundation, our first planned gift, and the leadership in establishing the foundation. Legacy gifts benefit the Bexley community for future generations.



# THE CORNERSTONE AWARD

In 2011, the Bexley Community Foundation established our Cornerstone Award for Philanthropy and Service. The award honors current and former Bexley residents who inspire and challenge us by their examples of exceptional services and giving to Bexley and the greater community. This year, we honor the Yenkin and Brachman Families in recognition of their tradition of service to Bexley and the greater community. Today's third, fourth and fifth generations trace their Bexley roots to the purchase of their home at 381 South Drexel by Jacob and Mary Yenkin in 1928.

"Through their generosity and commitment to Bexley, the Yenkin and Brachman families lead by example and make Bexley a wonderful community to raise a family."

— Paul Lacroix, 2016 Board Chair



## 2015 ANNUAL GATHERING - Simply the Best







# 2015 BOARD OF DIRECTORS

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Sheila Straub
Jeff Walker
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New Board Member beginning 2016 - Jim Ryan

# **STAFF**

Hallie Raskin, Executive Director







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