

Creating Bexley's Tomorrow



2014 Annual Impact Report

TO OUR DONORS AND FRIENDS

2014 was another record setting year for the Bexley Community Foundation. Here are some of the highlights:

- **\$190,000 in grants awarded**, nearly reaching \$500,000 in total grants since 2011,
- Bexley Wellness Fund created to promote community, family and individual health and wellness,
- 463 gifts to our six Funds and
- **100% of gifts from the public invested in Bexley**, with our expenses totally paid by designated gifts, sponsorships and investment income.

Your investment in Bexley through a gift to the Bexley Community Foundation matters to those of us who live, learn, work or play here. Since a thriving Bexley is important to a thriving central Ohio, also keep in mind that your gift contributes to making the greater community better. **At the Bexley Community Foundation, we invest today to create Bexley's tomorrow!**

Jim Gross, Board Chair



The Bexley Community Foundation is your foundation. In just a few short years, together, we have built and earned a strong reputation for funding innovative programs and projects in our community. Together, we will continue to carry out our mission to make Bexley a great place to live, learn, work and play.

In 2015 we are working hard to earn your continued support by investing with our community partners in projects in the arts, community building, economic development, beautification, youth and recreation, lifelong learning, health and wellness, and public safety, which help keep Bexley strong and make it even better.

Together, we can make 2015 a great year for Bexley! Many thanks to you: our donors, grantees and community members, for your continued support and investment in our community. We are excited to continue to achieve our mission and shape our community!

alle Raskin

Hallie Raskin, Executive Director

2014 FINANCIAL HIGHLIGHTS

The following table summarizes key financial information for our year ended December 31, 2014:

I. STATEMENT OF FINANCIAL POSITION AT DECEMBER 31, 2014

ASSETS Current Assets Beneficial Interest in Assets Held by Others (1) TOTAL ASSETS	\$ \$	16,201 <u>738,794</u> 754,995
LIABILITIES		-0-
TOTAL NET ASSETS AT END OF YEAR	\$	754,995
II. STATEMENT OF ACTIVITIES FOR YEAR ENDED DECEMBER 31, 2014		
REVENUE (1) Contributions Net Investment Income/Unrealized Appreciation of Investments TOTAL REVENUE	\$ \$	340,308 27,381 367,689
EXPENSES Grants Distributed (2) Operating Expenses (3) Marketing/Fundraising Expenses (3)	\$	93,402 81,425 20,023
TOTAL EXPENSES	\$	<u>194,850</u>

- (1) Contributions received by the Bexley Community Foundation are transferred into funds held and invested at The Columbus Foundation for our use. These funds are classified as Beneficial Interest in Assets Held by Others on our Statement of Financial Position and are subject to the variance power of the Board of Trustees of The Columbus Foundation.
- (2) During 2014, we awarded \$190,000 in grants and distributed \$93,402 for grants awarded in 2014 and prior years. Due to the timing of our grant cycles and other factors, all or part of a grant is frequently distributed subsequent to the year in which the grant is awarded. At December 31, 2014, \$248,446 was held in our various funds for distributions on outstanding grants.
- (3) During 2014, operating expenses were funded by contributions from our Board members, corporate gifts designated for that purpose and investment return on our funds at Columbus Foundation. Event expenses were funded by contributions from event sponsors. Contributions from the public were used to fund grants.

Our statements of financial position as of December 31, 2014 and the related statements of activities and cash flows for the years then ended were reviewed by Wells, CPA LLC independent accountants, and copies of these statements and our federal tax return for 2014 are available upon request. In addition, Perfect Balance generously donates its services to prepare our internal financial statements and provide book keeping services.

BEXLEY 2014 IN REVIEW

23 Grants Totaling \$190,000 + 30 Partners =



people attended the Bexley Main Event in the Summer of 2014 and enjoyed movies on the new 26' inflatable outdoor projection screen purchased with a grant from the Bexley Community Foundation.



60

students participated in one of three Tech Corps workshops held for third through sixth graders.



brought the story of Bexley to over



donors, volunteers and community members gathered at the Columbus Foundation on October 7, 2014 for our Annual Meeting.





the Mansion event to raise money for the Youth and Recreation Fund.

OUR MISSION

The mission of the Bexley Community Foundation is to sustain and enhance Bexley as a special place to live, learn, work and play.

Community Wide Impact!

250 Kids participated in the 2nd annual Splish, Splash and Dash Youth Triathlon sponsored by our Youth and Recreation Fund.





to the renovation of the Montrose playground serving **406** children every day.



DONATE TO THE Bexley community Foundation







Bexley Community Fund

The **Bexley Community Fund** is our general purpose fund making grants for a full range of Bexley projects and programs and is supported by our annual campaign.

"We seek to fund worthwhile grant projects that enhance our entire community and benefit residents and are particularly interested in encouraging collaborations among our grant recipients."

- Lynne Jeffrey, Chair of the Program and Grants Committee

BEXLEY COMMUNITY FUND

In 2014, the following grants were awarded from the Bexley Community Fund:

The Bexley Recreation and Parks Department received a grant for **\$20,000** to create a pedestrian path along **Alum Creek** between Main Street and Livingston Avenue, as part of a plan expanding recreational facilities throughout our community.



The Bexley Recreation and Parks Department received a grant of **\$900** to purchase five (5) **spring loaded pitching machines** for its youth baseball and softball programs.

The City of Bexley received a grant of **\$8,550** to create a **community conference room** in the new City Hall - a first-class conference space serving community organizations, as well as the City.

The **Bexley Volunteer Organization**, a newly formed group that provides volunteer opportunities for Bexley residents to work on community projects, received a **\$900** grant to help fund the group's **start-up costs**.

The Bexley Public Library and the City of Bexley received a grant for **\$5,736** to create **a new speaker series** showcasing experts in their field who live in or have other connections to Bexley.



The **Jewish Community Center of Greater Columbus** was awarded a **\$6,000** grant to help fund a food cart serving **Kosher and vegetarian** foods at various Bexley community events. The City of Bexley received a grant of **\$8,600** to improve the Livingston Avenue commercial area by creating a tree lawn. Our grant will fund the purchase of trees, with the City paying legal, surveying and other project costs.

The **Montrose PTO** received a **\$12,000 grant** to help with their school playground renovation making it ADA compliant. We partnered with the Bexley Public Schools, the Bexley Education Foundation, local businesses and other donors.

The City of Bexley received a grant for **\$18,025** to purchase **movie equipment** for the City's highly successful summer program, **The Main Event**.



The Development Assets Resource Network (DARN) received a second **\$4,500** installment of a three-year grant to provide **breakfast and lunch** for eligible Bexley school children during summer and school breaks.

Tech Corps was awarded a \$4,500 grant to fund three Bexley-based workshops for third through sixth graders consisting of one-hour modules on robotics, programming, coding and application development.

WOSU TV received a **\$5,000** grant to support its **Columbus Neighborhoods: Bexley** documentary providing Bexley residents an opportunity to learn and celebrate the rich history and culture of our neighborhood. The documentary aired on WOSU TV Sunday, February 15, 2015 reaching over 19,300 households in central Ohio and again on Friday, February 22 reaching an additional 15,055 households.

Bexley Community Fund



Parkview Society \$10,000 - \$24,999

Beth Grimes-Flood Lynne Jeffrey Tad and Nancy Jeffrey The Ohio State University University Advancement University Hospital East

Broad Street Society \$5,000 - \$9,999

Brachman-Yenkin Family Beth Crane and Richard McKee Jim and Susan Budros First Financial Bank Gary and Barb Giller Herb and DeeDee Glimcher Jim and Sue Gross Paul and Melissa Lacroix Ken and Susan Quintenz The Wasserstrom Foundation

Drexel Society \$2,500 - \$4,999

Jim and Tracey Bowman Capital University Don and Ann Casto Jim Crane Jay and Meredith Crane Lee Hess and Irene Levine Scott and Susanne Kondracke Kondracke Family Foundation NAI Ohio Equities/Michael Simpson Ed and Sheila Straub Susan Tomasky and Ron Ungvarsky Jeffrey and Megan Walker Rodney and Donna Wasserstrom

Pleasant Ridge Society \$1,000 - \$2,499 Dave and Heidi Anderson



2014 Donor Family

Brian and Linnea Blanchard Tom and Mary Jane Bolon Dick and Marilyn Briggs Mike and Linda Carruthers Tom and Lisa Courtice Mike and Paige Crane Betty Custer Marjorie Davidson Andy and Diane Dunn Lori Ann and Jonathan Feibel *Jim Garland and Carol Andreae* Garv and Sandra Gitlitz Mike and Joy Gonsiorowski Sue Harmon Tom and Iulie Heilman Bob and Marcia Hershfield Bill and Barb Hoyer Walter* and Marilyn Jeffrey Julie Johnson The Joseph Group John and Mary Lou Kean Jill Kingsley Mary Lazarus Michael and Shauna Lehman Mark and Sunny Masser Anne Melvin Jon and Karen Meyer Moritz Family Foundation Grant Morrow and Corde Robinson Mike and Rhonda Murnane Jane Mykrantz Mike and Kathy Paul PNC Bank loel and Iulie Politi Art and Ellen Pollack Bill and Anne Porter Sam and Anne Powers David and Laura Powers David and Cathy Presper Charlie and Susie Rath Bill and Sheila Riat Tom and Lynn Ryan



Lee Shackelford Mike and Donna Smith Rick and Marlee Snowdon Marty and Sheila Torch Bill and Celeste Williams Tom and Pam Workman

Roosevelt Society \$500 - \$999

Connie Bodiker Barbara Chuko Georgeann Corey Pat Cramer Bob and Bev Darwin Brian and Lori Feuer Mabel Freeman Bill and Trish Gianakopoulos Steve Keyes and Lauren Bonfield Gene and Margaret Lewis Tim and Jennifer Madison David Madison Robert and Carolyn Peterson Scott Schiff Lynda Schiff Brad and Julie Wasserstrom Bruce and Mandy Wasserstrom Michael and Karin Yaffe

Cassingham Society \$250 - \$499

JA Baker, LLC Jack and Pam Beeler Tom Fusonie and Sarah Brown Carla Cefaratti Phil and Liz Chahine Ari and Ann Deshe Preston and Jill Elliott Erich and Lynnette Evans Michael Flamm and Jennifer McNally Jules and Judy Garel Sherri Geldin

Bexley Community Fund



Russ and Joyce Gertmenian Ben and Lisa Horn Artie and Alisa Isaac Kiehner Johnson David and Amy Lauerhass Rocky Morris Mark and Rosanne Rosen Lenny Schottenstein Mike Tweedle and Christine Poon Jeff and Sandy Ungar Bob and Missy Weiler Hugh Westwater Anonymous Donor

Main Street Society up to \$249

Bob and Bonnie Bell Bill and Cindy Benedict Dick and Lois Bibart Roger Carroll and Susan Marantz Jack and Carolyn Chabot Carolyn Christy Matthew Copp Laurel Dawson Sol and Catherine Derrow Eric and Marty Dolen

Geri Ellman Kitty Epler Ron and Joyce Erkis Chris and Lori Essman David and Maria Fanning Jack and Betsy Farrar David and Leslie Fulford Yitchak Gold Bill and Marcia Goldberger Jean Goldsmith Jerome Hackman Anne Hildreth Charlie and Andrea Hire Heather Hockman Bob and Lucinda Kirk Doug and Marty Kiser Peter and Susanne Klingelhofer Steve and Annette Kuss Donna Laidlaw Stanley and Elaine Lemeshow John and Anna Luehmann Andrew Magee lanet Mendel Jim and Gloria Merkel Terry and Nancy Meyer David and Marlene Miller

Jed and Joyce Morison Mary Moyer Ed and Shirley Nyhan John and Patty Offenberg Denson and Ana Parker Frank and Sara Pfaff Dr. and Mrs. Robert Polster Linda Reister Sam and Helen Ribbler Tom and Jean Rice Russ and Dani Rosler Florine Ruben Michael and Bev Sapienza Roger and Marti Steffy Seyman and Sadie Stern Rich and Roberta Terapak *lim and Mickey Tobin* David and Patty Tumen Virginia Williard Jim and Kim Wilson Jerry and Susan Winer Doug Wettig and Beverly Trout Ben and Julie Zox Bill and Jeannie Zox

*Deceased



Bexley Youth and Recreation Fund



The **Bexley Youth and Recreation Fund** is a special purpose fund supporting youth and recreation programs, activities and facilities, including the City's Recreation and Parks Department, and is funded by our annual **"Meet Me at the Mansion"** event.

In February of 2014, the Youth and Recreation Fund held its third annual campaign event to raise money to benefit Bexley's youngest residents. The following grants were awarded from the Youth and Recreation Fund in 2014:

Marlins Swim Team

The Swim Team received a grant of \$4,210 to purchase new starting and timing equipment for swim meets at the Bexley Community Pool.

Splish, Splash and Dash

The City of Bexley Recreation and Parks Department received a grant of \$1,000 for the second annual Bexley youth triathlon held on August 16, 2014. This unique event, which had over 250 participants, was launched in 2013 from a grant from the Foundation.











Bexley Youth and Recreation Fund

2014 Donor Family

\$1,000 and up

Dan and Sarah Kay Lewin Family/Hamilton Parker Company

\$500 - \$999

Michael and Tanja Agriesti Andy and Diane Dunn Erkis and Hickman, LLC Gary and Barb Giller Pat and Kate Giller Idegy Inc./Matt and Abigail Grossman Kent Johnson and Gillian Thomson Andy Meyer Drew and Amy Giller Stark The Yard Barbers, Inc.

\$250 - \$499

Kevin and Jen Brady

Jim and Susan Budros Erich and Lynnette Evans

\$100 - \$249

Jason and Paige Bilotta Iohannes and Alexa Bornmueller Adam and Eleanor Brandt Colin Brown lason Lessard and Anne Brown Dan and Emmie Cheses Tim and Susan Chluda David and Karen Cohn David and Lisa Elliott Kathv Evans Jason and Shari George lim and Sue Gross David Hannallah and Kristin Foley Carolyn Harding Todd and Rebecca Hartman Tim and Brooke James Brett and Katie Kaufman

Ben and Iulie Kessler Brett and Raye Lynn Leukart Michael and Shana Levin John and Anna Luehmann Richard and Kim Martin Andrew Magee Matthew and Michelle McPeek lason Meeker Doug and Carria Meeks Jeff and Alison Merzel Tom Metzger and Alison Day Amy Miracle Brian and Christy Newman Chris and Dinah O'Dell Pat and Cindy Phillips Jason and Kathy Pitstick Charlie and Susie Rath Scott and Kara Razek David Reich Kenneth and Jennifer Robinson Michael and Heidi Ruckel

Jamie and Susan Rupp Robert and Kerrie Ryan John and Beth Sauer Peter Scott and Michelle Mineo Todd and Heidi Solar John and Christy Steffy Ryan and Diana Sullivan Bill and Katie Talbott David and Julie Tetzloff Sean and Emily Turner Reid and Kate Wilson

up to \$99

Dave and Rhonda Brotherton Steve and Pam Calhoun Tom and Andrea Easley Christian and Emily Elliott Kirk and Zonia Horn Patrick and Leslie Knott Dave and Jamie Must Thomas and Allsion Simons

THE BEXLEY Wellness Fund

The Bexley Wellness Fund is a special purpose fund devoted to activities, programs and services that promote community, family and individual health and wellness in Bexley. The fund is supported by designated gifts from donors and grants from organizations interested in health and wellness.

The Bexley Wellness Fund supports activities, programs and services that:

- Empower those who live, work or are students in our community to achieve and maintain healthy lifestyles;
- Foster informed public understanding and discussion of current and emerging health and wellness trends, issues, topics and ideas;
- Promote fitness, healthy eating and physical and emotional health;
- Develop health and wellness initiatives for the Bexley community.

2014 DONOR FAMILY Brian and Linnea Blanchard Beth Grimes-Flood Lee Hess and Irene Levine

The Bexley Wellness Fund was initiated with a significant gift from Beth Grimes-Flood.

DENISE AND BARRY BLANK

The **Denise and Barry Blank Tree Fund** is a donor designated fund dedicated to the planting of trees and is supported by gifts from members and friends of the Blank family and other interested donors.

Established in 2012 by Denise and Barry Blank, The Blank Tree Fund continues to grow. In 2014, the Fund provided part of the funding for the new Parkview Avenue entryway to Jeffrey Mansion.

Control Contro

BEXLEY BEAUTIFICATION FUND TREES FOR BEXLEY AND BEXLEY IN BLOOM



The **Bexley Beautification Fund** is a special purpose fund focusing on beautification, tree planting, landscaping and environmental projects and is supported by our "Bexley in Bloom" and "Trees for Bexley" campaigns.

In 2014 the Bexley Beautification Fund continued to plant collaborative roots throughout our community.

Our "Trees for Bexley" program celebrated its 15th birthday in 2014. Happy Birthday, "Trees for Bexley!!!" During the past decade and a half, "Trees for Bexley" has donated or leveraged more than one and a half million dollars to keep our Hometown beautiful and growing.

"Trees for Bexley" underwrote the installation of 100 trees throughout the entire City in 2014 to replace diseased and damaged trees. The program also funded treatment of the hornbeams on Drexel as well as the purchase of holiday lighting for the Drexel Circle boxwood.

A special planting of 20 red bud trees was installed in Jeffrey Park along Clifton Avenue thanks to a generous donation. The program is also providing funding for a new Parkview Avenue entryway to Jeffrey mansion which will complement the historic architecture of the Mansion as well as the new sidewalk installation also funded by the Bexley Community Foundation.

The "Bexley in Bloom" campaign underwrote the cost of flower baskets along Main Street and on the Broad Street and Clifton Avenue bridges. The campaign also funded the planting of 3,000 daffodil bulbs in Drexel Circle.

Flowers, trees, lights, entryways: the goal of the Bexley Beautification Fund is to always improve the landscape of our unique corner of the world.



Bexley Beautification Fund



Trees for Bexley 2014 Donor Family

Beautiful Buckeye Society \$2,500 and up

Mike and Paige Crane

Mightiest of Oaks Society \$1,500 - \$2,499

Tom and Beth Grimes-Flood Ken and Susan Quintenz Jay and Jeanie Schottenstein

Mighty Oak Society \$1,000 - \$1,499

Jim Crane Beth Crane Jay and Meredith Crane Gary and Barb Giller Herb and DeeDee Glimcher Tad and Nancy Jeffrey Lynne Jeffrey Jill Kingsley Diane Niermeyer Charlie and Susie Rath Larry and Molly Ruben Bill and Ginny Salamy

Stately Sycamore Society \$500 - \$999

Jim and Tracey Bowman Don and Ann Casto Andy and Diane Dunn Michael and Denise Glimcher Bob and Marcia Hershfield Tom and Ann Hoaglin Sandy Simpson George and Tina Skestos Sam and Frances Weiner

Magnificient Maple Society \$250 - \$499

Jim and Susan Budros Russ and Liz Bundy Jim Garland and Carol Andreae Russ and Joyce Gertmenian Bill and Trish Gianakopoulos Andy and Julie Glassman Tom and Lee Ann Hadley Larry and Kay Helman Brett and Katie Kaufman Bob and Sheila Klein Michael and Shauna Lehman Ron and Vicki Linville Grant Morrow and Corde Robinson Mike and Rhonda Murnane Chuck and Joyce Shenk Michael and Erin Simpson Rick and Marlee Snowdon Aaron and Amy Spiess Ed and Sheila Straub Rodney and Donna Wasserstrom Michael and Karin Yaffe

Lovely London Plane Society \$100 - \$249

Michael and Tanja Agriesti Dave and Heidi Anderson Dave and Nancy Beck lack and Pam Beeler Brian and Linnea Blanchard Ellen Bowden Merom and Judy Brachman Tom Fusonie and Sarah Brown Michael and Linda Carruthers Kitty Epler Ron and Joyce Erkis Michael and Karen Fiorile Bruce and Kris Fraser Mabel Freeman Chris and Victoria Giller lim and Sue Gross Lee Hess and Irene Levine Anne Hildreth Stephen and Andi Jeney

Doug and Linda Kelly Lewin Family/Hamilton Parker Company Giuseppe and Vesna Mangano Jane Mykrantz Frank and Sara Pfaff Joel and Julie Politi Bill and Anne Porter Tom and Jean Rice Tom and Lynn Ryan Jim and Molly Ryan Rocky and Suzy Saxbe Doug and Joyce Simson Hugh Westwater Bill and Celeste Williams Jim and Kim Wilson

Perfect Pear Society up to \$99

John Behal and Jim Elliott Bill and Frances Bloch Phil and Sally Carlin Bob and Bev Darwin Jack and Betsy Farrar Michael Flamm and Jennifer McNally lean Goldsmith lovce Hathaway Todd and Heather Hockman Bill and Barb Hoyer Bill and Elaine Karn Brad and Holly Kastan Steve Keyes and Lauren Bonfield Bob and Lucinda Kirk Sam Koon Donna Laidlaw Jim and Gloria Merkel Bruce and Nancy Meyer Alan and Carol Radnor Fred and Anne Ruymann Joe and Mary Ryan Elaine Tenenbaum David and Patty Tumen

BEXLEY BEAUTIFICATION FUND

Bexley in Bloom 2014 Donor Family

Hydrangea Society \$500 and up

Tom and Beth Grimes-Flood Gary and Barb Giller Lynne Jeffrey Tad and Nancy Jeffrey Charlie and Susie Rath Jay and Jeanie Schottenstein

Sunflower Society \$250 - \$499

Don and Ann Casto Betty Custer Herb and DeeDee Glimcher Tom and Ann Hoaglin Anne Melvin Jim and Gloria Merkel Ken and Susan Quintenz Lee Shackelford Sandy Simpson Ed and Sheila Straub Rodney and Donna Wasserstrom

Tiger Lilly Society \$100 - \$249

Dave and Heidi Anderson Dave and Nancy Beck Connie Bodiker Ellen Bowden Merom and Judy Brachman Jim and Susan Budros Jack and Carolyn Chabot Chris and Lynn Cowan Richard and Robin Donahey



Jim and Nancy Dressel Ron and Joyce Erkis lim Garland and Carol Andreae Chris and Victoria Giller lim and Sue Gross Pete and Janet Halliday David Hannallah and Kristin Foley Bob and Marcia Hershfield Paul and Melissa Lacroix Lee Hess and Irene Levine Andy and Sue Holstein Mike and Berta Johnson Michael and Shauna Lehman Mike and Heidi Levey Lewin Family/Hamilton Parker Company Gene and Margaret Lewis Giuseppe and Vesna Mangano Bryan and Carrie McDermott Mike and Kathy Paul Bill and Anne Porter Sam and Anne Powers David and Laura Powers Tom and lean Rice lim and Molly Ryan Tom and Lynn Ryan Chuck and lovce Shenk George and Tina Skestos Rick and Marlee Snowdon Sam and Sandy VanLandingham Eric and Jennifer Wasserstrom Hugh Westwater Bill and Celeste Williams

Petunia Society \$75 - \$99

Joyce Hathaway Jerry and Dorothea Maloney Scott and Kara Razek Doug Wettig and Beverly Trout

Snap Dragon Society \$50 - \$74

John Behal and Jim Elliott Lynn Barno Tom and Mary Jane Bolon Steve Brown David and Erica Brownstein Eric and Marty Dolen Steve and Pat Gabbe Pat and Kate Giller Ed and Nikki Hess Scott and Sandra Hoover Bill and Barb Hoyer Artie and Alisa Isaac Ira and Debby Kane Bob and Lucinda Kirk David and Amy Lauerhass Bob and Jackie Loversidge Mark and Sunny Masser Bruce and Nancy Meyer Tom and Pam Moenter Sam and Helen Ribbler Marty and Debby Rosenthal Scott and Alecia Solomon Drew and Amy Stark Margaret Theibert Denny and Jenny Walsh Fred and Nancy Zantello Jan and Linda Zupnick

Violet Society up to \$49

Debbie Belinky Bob and Bonnie Bell Scott and Lori Blair Brian and Linnea Blanchard Bill and Frances Bloch Bill and Helen Bluth Tim and Kay Boone Adam and Eleanor Brandt Roy and Betty Brown Jon Dreibelbis and Cheryl Rainford Bob and Bev Darwin Laurel Dawson Chris and Lori Essman Amy Gewirtz Jean Goldsmith Pat Gordon George and Laurie Haenszel David and Beth Hansen Charlie and Andrea Hire Alice Hunt David and Jennifer Irwin Doug and Marty Kiser Sam Koon Tom and Anne Lewis Chris and Mellodv Melville David and Marlene Miller Robert and Carolyn Peterson Pat and Cindy Phillips Tim and Ashley Pitts Jeny Reynolds Joe and Mary Ryan Michael and Bev Sapienza *Jeff and Kim Schellhaas* Brian and Julie Smith Roger and Marti Steffy Philip and Julia Winerman Nathan Yolles Bernard and Doris Zindler

Jeffrey Mansion and Park Fund



The **Jeffrey Mansion and Park Fund** is a special purpose fund for the maintenance and improvement of the mansion and its grounds. The fund is supported by designated gifts from donors.

The creation of the fund in 2013 was made possible by a gift of \$75,000 over three years from The Jeffrey Company. In 2014, the Jeffrey Mansion and Park Fund provided funding for the new Parkview Avenue entryway to Jeffrey Mansion.

2014 Donor Family

Gary and Barb Gilller Herb and DeeDee Glimcher Jim and Sue Gross Pete and Janet Halliday The Jeffrey Company Lynne M. Jeffrey David and Cari Kass Jill Kingsley Bob and Jackie Loversidge Christopher and Leslie Masoner Barrie and Wheat McDowell Ted and Mary Schwartz Marvin Stone Rodney and Donna Wasserstrom



The Halliday Society was created in 2010 to designate donors who make a planned gift to the Bexley Community Foundation. It was named in honor of Peter B. and Janet Halliday, recognizing their planned gift of \$3 million to the Bexley Community Foundation, our first planned gift, and the leadership in establishing the foundation. Legacy gifts benefit the Bexley community for future generations.

Planned Gifts

Anonymous Beth Grimes-Flood Gary and Barb Giller Pete and Janet Halliday

IN HONOR

THEIR 70TH BIRTHDAYS Barry and Denise Blank DENISE BLANK'S 70TH BIRTHDAY Ed and Shirley Nyhan IRENE LEVINE AND LEE HESS Brian and Linnea Blanchard NICK AND BETSY DEFUSCO Brian and Linnea Blanchard BETH AND TOM FLOOD Brian and Linnea Blanchard LINDA ZIEGLER AND FAMILY Brian and Linnea Blanchard 50TH ANNIVERSARY OF CHARLIE AND SUSIE RATH

Brian and Linnea Blanchard, Mary Lazarus BIRTHDAY OF SUSAN QUINTENZ Katherine Epler PAT GILLER RIDING IN PELOTONIA AND RUNNING

MARATHON Gary and Barbara Giller AMY GILLER STARK Gary and Barbara Giller JOHN BEHAL AND JIM ELLIOTT Artie and Alisa Isaac SHEILA AND BOB KLEIN Kenneth and Susan Quintenz JIM GROSS Grant Morrow and Corde Robinson PELOTONIA TEAM BEXLEY Bexley Community Foundation

IN MEMORY

S. NOEL MELVIN Katherine Epler SHIRLE WESTWATER Jim and Sue Gross SALLY HOFFMAN Jim and Sue Gross RUTH ANN BLANK Joe Halasz WALTER JEFFREY, JR.

Pete and Janet Halliday, Marvin Stone, Ted and Mary Schwartz ELIZABETH KURTZ AND MARY FORD Alan and Rochelle Rosen PHILIP AND ANNA GOLD Yitchak Gold

CORNERSTONE AWARD



In 2011, the Bexley Community Foundation established our **Cornerstone Award** for Philanthropy and Service. The award honors current and former Bexley residents who inspire and challenge us by their examples of exceptional services and giving to Bexley and the greater community. In 2014, we honored **Pelotonia Team Bexley**, rather than an individual. Its past and present members, who come from every one of our neighborhoods, epitomize Bexley's spirit, energy and vision. In honor of Team Bexley, a gift of \$1,000 was made by the Bexley Wellness Fund of the Bexley Community Foundation.

"Since the inception of Pelotonia, Team Bexley has raised over \$1 million for cancer research at The Ohio State University. Their message is powerful - when Bexley works together as a team on a common goal, we produce amazing results."

- Jim Gross, Board Chair

BOARD OF DIRECTORS + STAFF



STAFF



Hallie Raskin Executive Director



Kathy Edwards Administrative Assistant

BOARD OF DIRECTORS

Jim Gross Chair of the Board

Judy Brachman *Vice Chair*

Lynne Jeffrey Secretary

Jim Budros Development Chair

Paul Lacroix *Treasurer*

Susan Quintenz Past Chair

New Board Member Beginning in 2015

Amy Giller Stark

Jim Bowman Mabel Freeman DeeDee Glimcher Joy Gonsiorowski Pete Halliday Lee Hess Tad Jeffrey Jon Meyer Jennifer Patterson Sheila Straub Jeff Walker

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"THE BEXLEY COMMUNITY FOUNDATION is really transforming the way we do business. Instead of stopping at 'we can't do that, we don't have the resources,' we now let our imagination wander because the Foundation is there to help us make exciting things happen. THANK YOU Bexley Community Foundation!"

- Mayor Ben Kessler





The publication of this annual report has been made possible by a gift from First Financial Bank.

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The donor listings report gifts for calendar year 2014. Every effort has been made to ensure their accuracy. If your name or gift has been omitted or listed incorrectly, we sincerely apologize. Please let us know of any errors so that we can correct our records. Thank you for your continued support.