

BEXLEY

community foundation

2013 ANNUAL REPORT



LIVE



LEARN



WORK



PLAY



TO OUR DONORS AND FRIENDS

“There’s Only One Bexley” and that is why there is a Bexley Community Foundation. Three years ago when we opened our doors at 552 South Drexel, we were your local “start-up” company. With honest promises and unlimited potential, our goal was to link generous donors with grants and causes that could touch every Bexley resident.

So what’s happened during those three years? We have awarded 27 grants to 21 public and nonprofit groups and invested over a quarter of a million dollars into our community.

We funded the creation of the Bexley Community Improvement Corporation which is playing a key role in redeveloping the City Hall site. Another grant launched the “Splish, Splash and Dash Youth Triathlon”. Residents enjoyed the “Ohio Chautauqua” presentations on Capital’s front lawn. “Movies on Main” showcased Bexley’s version of a drive-in movie. Two new sidewalks at Jeffrey Mansion give everyone safe passage into and away from our beloved recreational headquarters. An Alum Creek park and trail from Main Street to Livingston Avenue are being created. And there are dozens more exciting examples of worthy grant award recipients.

Why are we so passionate about Bexley? Our city is a unique first ring suburb with outstanding public schools, Central Ohio’s only private girls’ and boys’ schools, a university and theological school, beautiful old homes and decades old brick streets, a real honest-to-goodness historic Main Street, a natural waterway boundary, the first municipal arboretum in the United States, home to both the Governor’s Residence and OSU President’s Residence and just four miles from downtown. We’re a vibrant community in the middle of a big city. Who could ask for more?

Thank you donors, grantees and volunteers for your support. You have enabled our Foundation to fund grants that touch the life of every Bexley resident so that we’re no longer a “start-up”. The Bexley Community Foundation is here to stay and we hope you are as well.

With all good Bexley wishes,

Susan Quintenz, Board Chair 2011-13



2013 FINANCIAL HIGHLIGHTS

The following table summarizes key financial information for our year ended December 31, 2013:

I. STATEMENT OF FINANCIAL POSITION AT DECEMBER 31, 2013

| | |
|---|-------------------|
| ASSETS | |
| Current Assets | \$ 12,729 |
| Beneficial Interest in Assets Held by Others (1) (2) | <u>568,286</u> |
| TOTAL ASSETS | \$ <u>581,015</u> |
| LIABILITIES | |
| | -0- |
| TOTAL NET ASSETS AT END OF YEAR | \$ <u>581,015</u> |

II. STATEMENT OF ACTIVITIES FOR YEAR ENDED DECEMBER 31, 2013

| | |
|---|-------------------|
| REVENUE (1) | |
| Contributions | \$ 304,983 |
| Net Investment Income and Unrealized Appreciation of Investments | <u>41,720</u> |
| TOTAL REVENUE | \$ <u>346,703</u> |
| EXPENSES | |
| Grants Distributed (3) | \$ 70,598 |
| Other Operating Expenses (4) | 98,347 |
| Marketing/Fundraising Expenses (4) | <u>25,758</u> |
| TOTAL EXPENSES | \$ <u>194,703</u> |

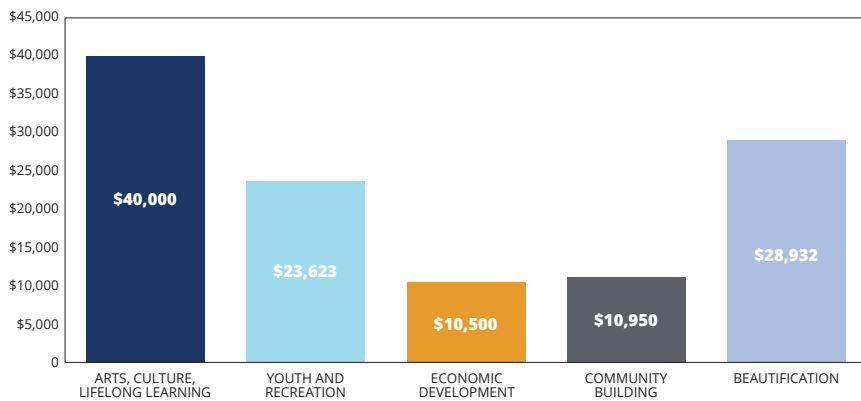
- (1) Contributions received by the Bexley Community Foundation are transferred into funds held and invested at The Columbus Foundation for our use. These funds are classified as Beneficial Interest in Assets Held by Others on our Statement of Financial Position and are subject to the variance power of the Board of Trustees of The Columbus Foundation.
- (2) Our fund balances at December 31, 2013 were as follows:
- | | |
|----------------------------------|---------------|
| Community Fund | \$ 415,125 |
| Bexley Beautification Fund | 81,058 |
| Denise and Barry Blank Tree Fund | 17,223 |
| Jeffrey Mansion and Park Fund | 32,150 |
| Youth and Recreation Fund | <u>22,730</u> |
| TOTAL | \$ 568,286 |
- (3) During 2013, we awarded \$114,005 in grants and distributed \$70,598 for grants awarded in 2013 and prior years. Due to the timing of our grant cycles and other factors, all or part of a grant is frequently distributed subsequent to the year in which the grant is awarded. At December 31, 2013, \$156,892 was held in our various funds for distributions on outstanding grants.
- (4) During 2013, operating expenses were funded by contributions from our Board members, corporate gifts designated for that purpose and investment return on our funds at Columbus Foundation. Event expenses were funded by contributions from event sponsors. Contributions from the public were used to fund grants.

Our statements of financial position as of December 31, 2013 and the related statements of activities and cash flows for the years then ended were reviewed by Hemphill and Associates, independent accountants, and copies of these statements and our federal tax return for 2013 are available upon request.

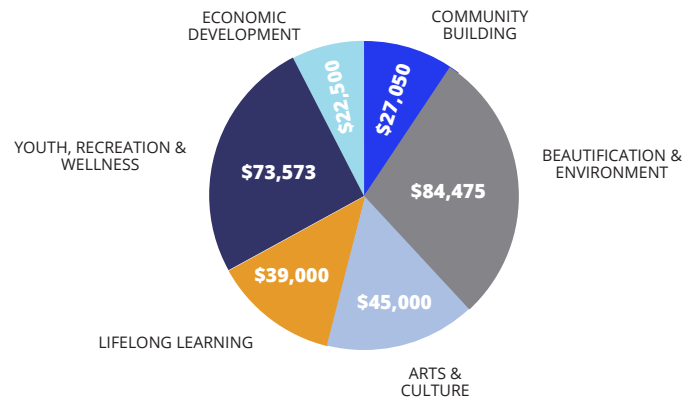


FINANCIAL HIGHLIGHTS

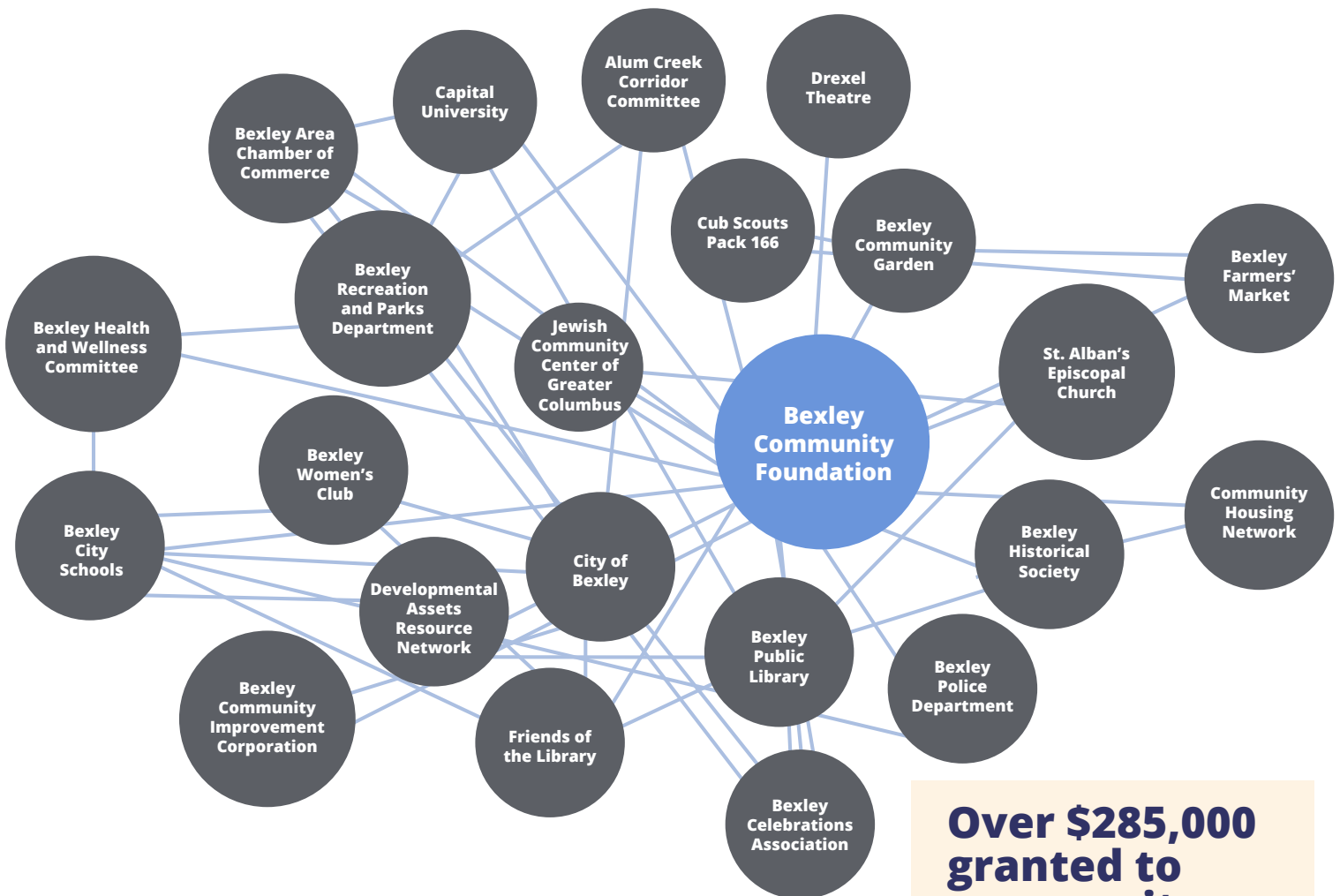
2013 Grant Dollars Awarded by Program Area



Grant Dollars Awarded by Program Area 2011-2013



Leveraging 21 Bexley-based organizations through 27 grants to our community



Over \$285,000 granted to community-based projects



OUR MISSION & GOALS



Our Mission. The mission of the Bexley Community Foundation is to sustain and enhance Bexley as a special place to live, learn, work and play.

In our first three years of operation, we fulfilled our mission with over \$285,000 in grants from our five funds:

- **The Bexley Community Fund** is our general purpose fund making grants for a full range of Bexley projects and programs and is supported by our annual fall campaign.
- **The Bexley Youth and Recreation Fund** is a special purpose fund supporting youth and recreation programs, activities and facilities, including the City Recreation and Parks Department, and is funded by our annual “Meet Me at the Mansion” event.
- **The Bexley Beautification Fund** is a special purpose fund focusing on beautification, tree planting, landscaping and environmental projects and is supported by our “Bexley in Bloom” and “Trees for Bexley” campaigns.
- **The Denise and Barry Blank Tree Fund** is a donor designated fund dedicated to the planting of trees and is supported by gifts from members and friends of the Blank family and other interested donors.
- **The Jeffrey Mansion and Park Fund** is a special purpose fund for the maintenance and improvement of the mansion and its grounds. The fund is supported by grants from the Community Fund and designated gifts from donors.

Our Goals. We seek to accomplish our mission by following these action principles:

1. FOCUS ONLY ON BEXLEY

We believe in Bexley's dynamic present and future. Our Foundation is the only charitable organization devoted exclusively to all things Bexley.

2. TURN GENEROSITY INTO IMPACT

We enable donors to choose Bexley as a charitable priority and to join with others to maximize the impact of their individual gifts through our grants program.

3. A LAUNCHING PAD FOR COMMUNITY PARTNERSHIPS

We bring together Bexley's talented people, outstanding educational institutions, community organizations and the private sector to identify and execute projects that improve the economic well-being and quality of life in Bexley.

4. REINVEST 100% OF EVERY GIFT IN THE BEXLEY COMMUNITY

Our operating expenses are covered by donations from our Board of Directors, designated gifts, sponsorships and investment income so that we are able to reinvest 100% of your gift in the Bexley community.



BEXLEY COMMUNITY FUND



In 2013, the following grants were awarded from the Bexley Community Fund:

Bexley Arboretum. The City of Bexley Arboretum received a grant for \$12,000 to meet the standards of an accredited Level II Arboretum. This grant funds the identification of our arboretum's boundaries, a GIS software system for plant collection management and labeling of 100 species of trees in Bexley as well as an educational program.

Main Street Pole Banners Project. This grant of \$6,500 to a collaboration of the City of Bexley, the Bexley Women's Club, the Bexley Public Library, Friends of the Library and Bexley City Schools will fund banners for Main Street promoting community-wide events.

Bexley Historic Digital Collection. The Bexley Public Library and the Bexley Historical Society joined forces to capture and preserve Bexley's history in digital format. The grant of \$23,000 will fund the purchase of necessary equipment to create an online collection of Bexley's historical artifacts.

Bexleyography. St. Alban's Episcopal Church and the Jewish Community Center of Greater Columbus were awarded a \$15,010 grant to partner in a project involving Bexley middle school children who will create artistic, respectful and informative videos of stories from Bexley residents. The objective of the Digital Storytelling Project is to teach respect for others through appropriate communication skills and to avoid bullying.

Summer Food Program. Developmental Assets Resource Network (DARN) received a three year grant totaling \$10,500 to create and operate a summer

food program to provide breakfast and lunch for the children in Bexley City Schools who receive free and reduced-price meal programs during the school year but not during the summer.

Bexley Citizen Police Academy. The Bexley Police Department received a \$5,000 grant to create a public education program that offers an understanding of the operations of the Bexley Police Department. The academy educates citizens about the "hows" and "whys" of the department and the citizens' role in community oriented policing.

Bexley Community Event Signage. The City of Bexley received a \$4,450 grant to promote community events. The signage will promote participation and awareness and will help to build a stronger sense of community. Major community events such as the 4th of July activities, Labor Day Block Party and Harvest Festival will be promoted.



BEXLEY COMMUNITY FUND



2013 DONOR FAMILY

Parkview Society **\$10,000 - \$24,999**

*Lynne M. Jeffrey
Tad and Nancy Jeffrey*

Broad Street Society **\$5,000 - \$9,999**

*Brachman-Yenkin Family
Beth Crane and Richard McKee
First Bexley Bank
Tom Flood and Beth Grimes-Flood
Gary and Barb Giller
Herb and DeeDee Glimcher
Pete and Janet Halliday
Nancy J. Kingsley
Paul and Melissa Lacroix
Ken and Susan Quintenz
The Wasserstrom Foundation*

Drexel Society **\$2,500 - \$4,999**

*Jim and Susan Budros
Capital University
Don and Ann Casto
Jameson Crane
Michael and Denise Glimcher
Jim and Sue Gross
Frank and Linda Kass
Dan and Sarah Kay
Kondracke Family Foundation
Noel* and Anne Melvin
Jonathan and Anna Ramsden
Charlie and Susie Rath
NAI Ohio Equities / Michael Simpson*

*Jeffrey and Megan Walker
Rodney and Donna Wasserstrom*

Pleasant Ridge Society **\$1,000 - \$2,499**

*Dave and Heidi Anderson
Brian and Linnea Blanchard
The Bolon Family
Jim and Tracey Bowman
Michael and Paige Crane
Andy and Diane Dunn
Jim Garland and Carol Andreae
Steve and Kim Germain
Michael and Joy Gonsiorowski
Walter and Marilyn Jeffrey, Jr.
Tom and Julie Heilman
Lee Hess and Irene Levine
Bill and Barb Hoyer
Bob* and Mary Lazarus
Nick and Nancy Marzella
Mark and Sunny Masser
Jim and Gena Merkel
Jim and Gloria Merkel
Matt and Mark Palmer,
The Joseph Group
Art and Ellen Pollack
Sam and Anne Powers
George and Tina Skestos
Ed and Sheila Straub
Lee Szykowny
Martin and Sheila Torch
Brad and Julie Wasserstrom
Rick and Barbara Weber
Shirle Westwater*
Gordon Zacks**

Roosevelt Society **\$500 - \$999**

*Mike and Linda Carruthers
Barbara Chuko
Georgeann Corey
Betty Custer
Bob and Bev Darwin
Diamond Hill Investments Charitable
Foundation
Ari and Ann Deshe
Jim and Nancy Dressel
Mabel Freeman
Larry and Kay Helman
Bob and Marcia Hershfield
Steve Keyes and Lauren Bonfield
Michael and Shauna Lehman
David Madison
Bryan and Carrie McDermott
Bruce and Nancy Meyer
Jon and Karen Meyer
Grant Morrow and Corde Robinson
Jane Mykrantz
Bill Pohlman and Lisa Keder
Porter Wright Morris & Arthur LLP
Scott and Kara Razek
Tom and Lynn Ryan
Lenore Schottenstein
Taft Stettinius & Hollister, LLP
Richard and Roberta Terapak
Michael Tweedle and Christine Poon
Bruce and Mandy Wasserstrom
Bill and Celeste Williams
Tom and Pam Workman
Bill and Jeannie Zox*



BEXLEY COMMUNITY FUND



Cassingham Society **\$250 - \$499**

*Mike and Tanja Agriesti
Jack and Pam Beeler
Bob and Carla Behal
Connie Bodiker
Carla Cefaratti
Ron and Joyce Erkis
Michael Flamm and Jennifer McNally
Judy and Jules Garel
Russ and Joyce Gertmenian
William and Patricia Gianakopoulos
Bill and Marcia Goldberger
David Hannallah and Kristin Foley
Gordon and Donna Hecker
Sally Hoffman*
Marc and Margie Hollander
Ben and Lisa Horn
Frank and Melissa Ingwersen
Artie and Alisa Isaac
Kiehner Johnson
David and Cari Kass
Brad and Holly Kastan
Bob and Sheila Klein
Giuseppe and Vesna Mangano
Pat and Cindy Phillips
Joel and Julie Politi
Mark and Rosanne Rosen
Yoaz and Julie Saar
Rocky and Suzy Saxbe
Steve and Mary Weiler*

Main Street Society **up to \$249**

*Jane Baldwin
David and Nancy Beck
Jack and Carolyn Chabot
Carolyn Thomas Christy
Roger Carroll and Susan Marantz
Phil Chahine and Liz Salamy
Christiana Cordiano
Darren and Cathy Baker
Marjorie Davidson
Mike Denison and Meagan Matteson
Solomon and Catherine Derron
Eric Dolen and Marty Ross-Dolen
Donald Dunn
Preston and Jill Elliott
Kitty Morton Epler
Chris and Lori Essman
David and Maria Fanning
Ryan and Jillian Farley
Yitchak Gold
Jean Goldsmith
Anne Hildreth
Todd and Heather Hockman
Bob and Laine Howarth
Ira and Debby Kane
Bill and Elaine Karn
John and Mary Lou Kean*

*Steve and Annette Kuss
Donna Laidlaw
Matthew Lampke
Stan and Elaine Lemeshow
Jason Lessard and Anne Brown
Charles and Nornie Loving
Suzanne Marilley
Terry and Nancy Meyer
Tim and Charlene O'Donnell
John and Patty Offenber
Bob and Marsha Polster
David and Laura Powers
Gary and Ellen Rogers
Florine Ruben
Michael and Bev Sapienza
Richard Sharp
Marilyn Skilken
Seyman and Sadie Stern
Sheldon and Becky Taft
Gary and Cindy Ufferman
Bob and Missy Weiler
Jim and Kim Wilson
Steven and Stephanie Wilson
John* and Linda Ziegler
Ben and Julie Zox
Jan and Linda Zupnick*

**Deceased*



BEXLEY YOUTH AND RECREATION FUND



In May, 2013, the Youth and Recreation Fund held its second annual campaign event to raise money to benefit Bexley's youngest residents. The Fund made the following grants in 2013:

Fit and Fun Expo. The Bexley Health and Wellness Committee received \$2,500 to create a "Kids Fit and Fun Expo" to engage children in a variety of health and wellness activities that promote lifelong healthy habits. The Expo, a collaboration with the Bexley City Schools and Bexley Recreation and Parks Department, was open to all Bexley families with children in grades K-8. It was designed to engage local children of all abilities and expose them to multiple ways of developing life-long fitness and healthy habits.

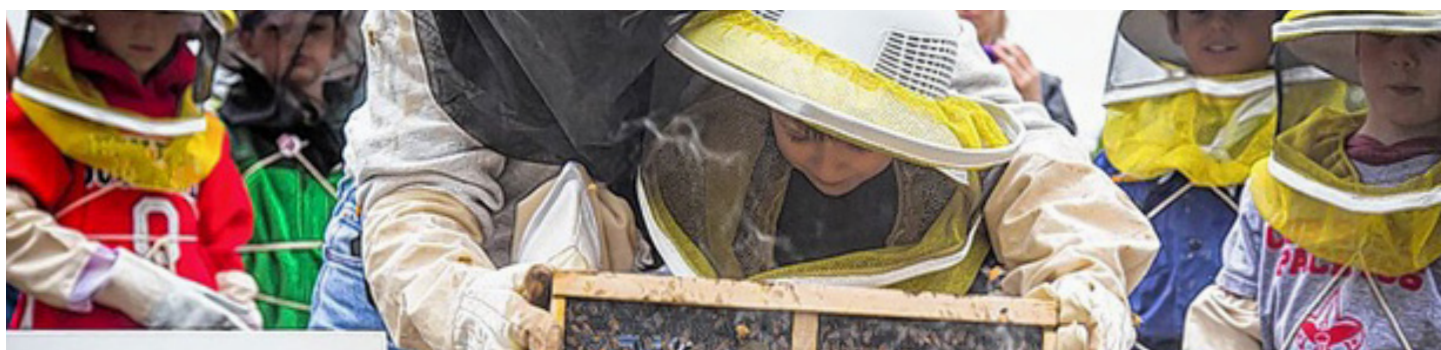
Splash, Splash and Dash. The City of Bexley Recreation and Parks Department received a \$4,087 grant to initiate a Bexley Youth Triathlon which was held in the summer of 2013. The triathlon, complete with training, consisted of swimming, biking and running. The event had over 160 participants and was well received.



Cub Scout Pack 166 Beekeeping Project. Bexley Cub Scouts, grades 1-5, established and continue to maintain three beehives at the Bexley Community Garden with a grant of \$2,026. The project is self-sustaining by gathering the honey and selling it at the Bexley Farmers' Market. Together, the scouts will discover the wonders and responsibilities of beekeeping. They will learn first-hand the challenges and rewards of agriculture and how hard work, the impact of weather, natural pests and other factors affect the success or failure of the hives.



BEXLEY YOUTH AND RECREATION FUND



2013 DONOR FAMILY

\$1,000 and up

*The Lewin Family
Jon and Karen Meyer
Wagenbrenner Company*

\$500 - \$999

*Mike and Tanja Agriesti
Aurora Industries
Hometeam Properties / Tom and Julie Heilman
Idegy / Matthew and Abby Grossman
Kent Johnson and Gilliam Thomson
Dan and Sarah Kay
Drew and Amy Stark
Brad and Julie Wasserstrom
The Yard Barbers*

\$250 - \$499

*Diamond Hill Investments Charitable Foundation
Pat and Kate Giller
Brett and Katie Kaufman
Michael and Shauna Lehman*

*Jeff and Debbie Meyer
Michael Schiff
Chris and Sam Schofield
Rick and Marlee Snowdon
Todd and Rachel Stukey*

\$100 - \$249

*Mitch and Laura Baumann
Jason and Paige Bilotta
Merom and Judith Brachman
Adam and Eleanor Brandt
Jason Lessard and Anne Brown
Roy and Betty Brown
Seth and Jennifer Cammeyer
Jacob and Elizabeth Garrett
Jason and Shari George
Chris and Victoria Giller
Jim and Sue Gross
Peter and Janet Halliday
David Hannallah and Kristin Foley
Matthew Harding and Gretchen Eiselt
Todd and Heather Hockman
Tad and Nancy Jeffrey
David and Cari Kass*

*Ben and Julie Kessler
Scott and Suzanne Kondracke
Michael and Shana Levin
Tim and Jennifer Madison
Chris and Dinah O'Dell
Pat and Cindy Phillips
Michael and Jessica Price
Ken and Susan Quintenz
Jonathan and Anna Ramsden
Karl Schneider and Whitney Lucks Schneider
Bill and Katie Talbott
Gary and Cindy Ufferman
Reid and Kate Wilson
Scott and Carolyn Ziance*

up to \$99

*Tim and Susan Chluda
Jeff Hanin
Scott and Leslie Hoffman
Kirk and Zonia Horn
Jeffrey and Alison Merzel
Joshua and Jessie Price
Scott and Kara Razez*

DENISE AND BARRY BLANK TREE FUND

Established in 2012 by Denise and Barry Blank, The Blank Tree Fund continues to grow. The initial goal of the Fund was to plant 24 maple trees in memory of 24 classmates (BHS 1962) who had passed away between graduation and their 50th reunion. Next time you drive down South Cassady, take a moment to glance sideways and notice the young trees and know that they commemorate the lives of those who once called Bexley home.



2013 DONOR FAMILY

*Susan Antle
Barry and Denise Blank
Mary Louise Garves
Wolf and Nancy Gensch
Richard Golden*

*Alan and Rochelle Rosen
Joyce Lynn
Brian Michaelson
Carol Porter
Diane Borrer Richardson
Arthur and Rosalyn S. Siegel*

*George and Ellen Slater
Lester and Marlene Novak Slobin
Margaret Turner Taylor
Fahn Zelizer Tishkoff
Fran and Reid Wasserstrom
Michael Young*



BEXLEY BEAUTIFICATION FUND TREES FOR BEXLEY AND BEXLEY IN BLOOM



Trees! Flowers!! Gateways!!! In 2013 the “Bexley Beautification Fund” planted collaborative roots throughout our community.

The “Trees for Bexley” program funded the installation of 36 Lace Bark Elm *Ulmus parvifolia* trees for the new Main Street medians. These trees were chosen for their shiny, dark green and serrated leaves, urban adaptability, V-shaped growing habitat, which enables trucks to maneuver under the tree limbs, ornamental bark and resistance to Dutch elm disease.

By partnering with the Community Housing Network and the City of Bexley, the gateway plantings on the southeast corner of Cassady and Delmar were completed. Funds raised by “Trees for Bexley” assisted in underwriting Service Berry *Amelanchier grandiflora*, Flowering Dogwood *Cornus florida*, Cherry *Prunus subhirtella (autumnalis rosea)*, Yews *Taxus media (densiforma)*

and *Taxus wardii*, Hosta *Hosta patriot*, and Sumac *Rhus (aromatica)*.

Because Bexley is the first city credentialed as an arboretum in the United States, a goal is to use both Latin names as well as common names to identify plants.

In addition, “Trees for Bexley” joined with the City to install up-lighting on the endcaps at Gould and Fair, Gould and Bexley Park, and Gould and Bryden.

The “Bexley in Bloom” campaign underwrote the cost of new daffodil bulbs for Drexel Circle. Each year thousands of bulbs are planted in the Circle so drivers, passengers and pedestrians can watch spring bloom forth at the intersection of Drexel and Broad.



BEXLEY BEAUTIFICATION FUND



TREES FOR BEXLEY 2013 DONOR FAMILY

Mightiest of Oaks Society **\$1,500 and up**

*Michael and Paige Crane
Tom Flood and Beth Grimes-Flood
Ken and Susan Quintenz
Jay and Jeanie Schottenstein
Sam Shamansky
George and Tina Skestos*

Mighty Oak Society **\$1,000 - \$1,499**

*Beth Crane and Richard McKee
Jameson Crane
Gary and Barb Giller
Herb and DeeDee Glimcher
Lynne M. Jeffrey
Tad and Nancy Jeffrey
Diane Niermeyer
Charlie and Susie Rath
Larry and Molly Ruben
Bill and Ginny Salamy*

Stately Sycamore Society **\$500 - \$999**

*Andy and Diane Dunn
Jim Garland and Carol Andreae
Tom and Ann Hoaglin
Sally Hoffman*
Stephen Jeney and Andi Wobst-Jeney
Grant Morrow and Corde Robinson
Sam and Frances Weiner*

Magnificent Maple Society **\$250 - \$499**

*Diamond Hill Investments Charitable
Foundation
Andy and Julie Glassman
Tom and Lee Ann Hadley
Bob and Marcia Hershfield
Michael and Shauna Lehman
Mike and Rhonda Murnane*

*Charles and Joyce Shenk
Rick and Marlee Snowdon
Ed and Sheila Straub
Rodney and Donna Wasserstrom*

Lovely London Plane Society **\$100 - \$249**

*Dave and Heidi Anderson
Jack and Pam Beeler
John Behal and Jim Elliott
Bob and Carla Behal
Brian and Linnea Blanchard
Ellen Bowden
Merom and Judy Brachman
Dick and Marilyn Briggs
David and Erica Brownstein
Russ and Liz Bundy
Betty Custer
Bill and Christine Dargusch
Geri Ellman
Kitty Morton Epler
Ron and Joyce Erkis
Russ and Joyce Gertmenian
Bill and Trish Gianakopoulos
Jim and Sue Gross
David Hannallah and Kristin Foley
Lee Hess and Irene Levine
Bob and Lucinda Kirk
Bob and Sheila Klein
Mike and Heidi Levey
Jerry and Dorothea Maloney
Giuseppe and Vesna Mangano
Chris and Leslie Masoner
Bruce and Nancy Meyer
Jane Mykrantz
Robert and Carolyn Peterson
Frank and Sara Pfaff
Joel and Julie Politi
Bill and Anne Porter
Gary and Karen Qualmann
John Reagan and Sara Purcell*

*Tom and Jean Rice
Henry and Dale Richter
Fred and Anne Ruymann
Tom and Lynn Ryan
Rocky and Suzy Saxbe
Doug and Joyce Simson
David and Patty Tumen
Bill and Celeste Williams
Jim and Kim Wilson
Jan and Linda Zupnick*

Perfect Pear Society **up to \$99**

*Robert and Bonnie Bell
Bill and Frances Bloch
Bill and Helen Bluth
Steve Brown
Bob and Beverly Darwin
Marjorie Davidson
Chuck and Patt DeRousie
Eric Dolen and Marty Ross-Dolen
Chris and Lori Essman
Jack and Betsy Farrar
Gail Ferber
Jean Goldsmith
Jerome Hackman
Bill and Barb Hoyer
Frank and Melissa Ingwersen
Brad and Holly Kastan
Sam Koon
Donna Laidlaw
Richard and Sarah Meizlish
Jim and Gloria Merkel
John and Patty Offenber
Alan and Carol Radnor
Joe and Mary Ryan
Jeff and Peggy Sutton
Denis and Jennifer Walsh*

**deceased*



BEXLEY BEAUTIFICATION FUND

BEXLEY IN BLOOM 2013 DONOR FAMILY

Hydrangea Society

\$500 and up

Michael and Paige Crane
Tom Flood and Beth Grimes-Flood
Gary and Barb Giller
Lynne M. Jeffrey
Tad and Nancy Jeffrey
Nancy J. Kingsley
Charlie and Susie Rath
Jay and Jeanie Schottenstein
Shirle Westwater*

Sunflower Society

\$250 - \$499

Ellen Bowden
Diamond Hill Investments Charitable
Foundation
Herb and DeeDee Glimcher
Tom and Ann Hoaglin
Noel* and Anne Melvin
Grant Morrow and Corde Robinson
Ken and Susan Quintenz
Chris and Lisa Reis
Lee Szykowny
Ed and Sheila Straub
Rodney and Donna Wasserstrom

Tiger Lilly Society

\$100 - \$249

David and Nancy Beck
Steve and Nancy Beck
Bexley Lions Club
Merom and Judith Brachman
David and Erica Brownstein
Don and Ann Casto
Betty Custer
Marjorie Davidson
Geri Ellman
Bruce and Kristina Fraser
Mabel Freeman
Russ and Joyce Gertmenian
Jim and Sue Gross
Bob and Marcia Hershfield
Lee Hess and Irene Levine
Gary and Sue Holstein
Mike and Berta Johnson
Frank and Linda Kass
Brett and Katie Kauffman
Steve Keyes and Lauren Bonfield
Michael and Heidi Levey
The Lewin Family

Bruce and Nancy Meyer
Jane Mykrantz
Diane Niermeyer
Mike and Kathy Paul
Robert and Carolyn Peterson
David and Laura Powers
Sam and Anne Powers
Tom and Lynn Ryan
Matt and Emily Schoedinger
Schwab Fund for Charitable Giving
Charles and Joyce Shenk
Sandy Simpson
Rick and Marlee Snowdon
Bruce and Joyce Soll
Jeffrey and Sandy Ungar
Sam and Sandy VanLandingham
Jeff and Megan Walker
Eric and Jennifer Wasserstrom
Hugh Westwater
Bill and Celeste Williams

Petunia Society

\$75 - \$99

Connie Bodiker
Jack and Carolyn Chabot
Ron and Joyce Erkis
Jonathan and Lori Ann Feibel
Steve and Pat Gabbe
Jim Garland and Carol Andreae
Bryan and Carrie McDermott
Scott and Kara Razek

Snap Dragon Society

\$50 - \$74

David and Heidi Anderson
Lynn Barno
Steve Brown, Jr.
David and Erica Brownstein
Carolyn Thomas Christy
Chuck and Patt DeRousie
Eric Dolen and Marty Ross-Dolen
David Hannallah and Kristin Foley
Joyce Hathaway
Scott and Sandra Hoover
Bill and Barb Hoyer
Brad and Holly Kastan
Doug and Marty Kiser
David and Amy Lauerhass
Chris and Leslie Masoner
Sam and Helen Ribbler
Debby and Marty Rosenthal
Ted and Carolyn Schmidt



Brian and Julie Smith
Scott and Alecia Solomon
Denis and Jenny Walsh
David Wilhelm
Doug Wittig and Beverly Trout
Jan and Linda Zupnick

Violet Society up to \$49

Brian and Linnea Blanchard
Bill and Frances Bloch
Bill and Helen Bluth
Tom and Mary Jane Bolon
Paul and Vicky Crane
Jean Elin
Christopher and Lori Essman
Gail Ferber
Amy Gewirtz
Eli and Marjorie Goldach
Patricia Gordon
George and Laurie Haenzel
Marcia Jones
Ira and Debby Kane
Bob and Lucinda Kirk
Sam Koon
Michael Krasnoff
Jim and Gloria Merkel
David and Marlene Miller
Tom and Pam Moenter
Tim and Ashley Pitts
Jim and Ann Russell
Joe and Mary Ryan
Michael and Beverly Sapienza
Roger and Marti Steffy
Margaret Theibert



JEFFREY MANSION AND PARK FUND



2013 DONOR FAMILY

The Jeffrey Company
Jim and Sue Gross
Lynne M. Jeffrey
Wheat and Barrie McDowell

In 2013, we announced the creation of the Jeffrey Mansion and Park Fund, established to provide financial support for the mansion and grounds. The fund will be essential in maintaining and making improvements to both the building and the grounds so they can be enjoyed for generations to come.

The creation of the fund was made possible by a gift of \$75,000 over three years from The Jeffrey Company. The Bexley Community Foundation pledged to match the generous support from the Jeffrey Company through donations to the Foundation. In addition to the initial \$25,000 received from the Jeffrey Company, the fund received other donations totaling \$7,750 from members of our community.

THE HALLIDAY SOCIETY

The Halliday Society was created in 2010 to designate donors who make a planned gift to the Bexley Community Foundation. It was named in honor of Peter B. and Janet Halliday, recognizing their planned gift of \$3 million to the Bexley Community Foundation, our first planned gift, and leadership in establishing the foundation.

Legacy gifts benefit the Bexley community for future generations. It is easy to make a planned gift to the Bexley Community Foundation and we can assist you and your advisers in identifying giving opportunities and implementing a gift. Options include making an unrestricted gift, establishing a named fund to support the Foundation or a field of interest of your choice.

For more information on planned giving and The Halliday Society, please contact us at 614-235-4070 or www.bexleycommunityfoundation.org.



PLANNED GIFTS

Anonymous
Beth Grimes-Flood
Gary and Barb Giller
Peter and Janet Halliday



CORNERSTONE AWARD



Beth Grimes-Flood was honored as our third Cornerstone Award recipient at our community gathering on October 3, 2013. Beth has called Bexley home for 29 years and says it is a decision for which she has always been grateful. She has focused on helping children, advancing education and supporting the arts. Beth and her

late husband Pete were board members and supporters of the Bexley Education Foundation. She has supported the mission of the Childhood League for over 20 years, is past president of the Women's Board of the Columbus Museum of Art (chairs the 1999 Decorator's Show House) and is a member of Nationwide Children's Hospital Twig 3 and the Pro Musica Sustaining Board. She also underwrites a Chair for the Pro Musica Chamber Orchestra.

"Living in Bexley, being active in community activities and projects continues to be very enriching for me. My life has taken a new turn with my husband, Tom, but I intend to stay involved in supporting our beautiful community and exceptional schools. Today I am even more enthusiastic about Bexley and the exciting changes taking place. It is so nice being a part of this community because there's only one Bexley!"
-Beth Grimes-Flood

BOARD OF DIRECTORS + STAFF



BOARD OF DIRECTORS

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STAFF // WHITNEY

In May, the Bexley Community Foundation welcomed its first full-time Executive Director, Whitney Abraham. With experience in capital campaign development, marketing and grant writing for various non-profits across the nation, Whitney is poised and ready to lead the Foundation into a prosperous future.



NEW BOARD MEMBERS BEGINNING IN 2014

Jim Bowman
Joy Gonsiorowski
Lee Hess
Sheila Straub



TO SUSTAIN AND ENHANCE BEXLEY AS A
SPECIAL PLACE TO LIVE, LEARN, WORK AND PLAY.



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